CHINA HUAJUN GROUP LIMITED
中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the "**SGM**") of shareholders of China Huajun Group Limited (the "**Company**") will be held at 18th Floor, 9 Queen's Road Central, Hong Kong on Wednesday, 26 August 2026 at 10:00 a.m., to consider and, if thought fit, to pass with or without amendments, the following resolutions as ordinary resolution and special resolution of the Company:

ORDINARY RESOLUTION

1. "**THAT** subject to the conditions set out in the letter from the board under the heading "Conditions precedent" in the circular of the Company dated 4 August 2026 (the "**Circular**"):

   (a) the agreement dated 21 June 2026 (the "**Settlement Agreement**") entered into between the Company and the Creditor in relation to the Debt Capitalisation (as defined in the Circular) and all transactions contemplated thereunder, be and are hereby approved, ratified and confirmed;

   (b) subject to the Listing Committee of The Stock Exchange of Hong Kong Limited approving the listing of, and granting permission to deal in, the Capitalisation Shares (as defined in the Circular), the Directors be and are hereby granted a specific mandate (the "**Specific Mandate**") to allot and issue the Capitalisation Shares subject to the terms of the Settlement Agreement, with such Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the shareholders of the Company prior to the passing of this resolution; and

   (c) any one of the Directors be and is hereby authorised to do all such acts and things and sign, execute and deliver all documents (including affixing the common seal of the Company if appropriate) he or she considers necessary, desirable or expedient to give effect to the Settlement Agreement and the transactions contemplated thereunder."

SPECIAL RESOLUTION

2. "THAT the waiver (the "**Whitewash Waiver**") granted or to be granted by the Executive Director of the Corporate Finance Division of the Securities and Futures Commission of Hong Kong (or any delegate of the Executive Director) pursuant to Note 1 on dispensations from Rule 26 of the Hong Kong Code on Takeovers and Mergers in respect of the obligation of the Creditor and any parties acting in concert with it, to make a mandatory general offer to shareholders of Company for all the issued shares of the Company not already owned or agreed to be acquired by them upon Completion (as defined in the Circular) by the Creditor be and is hereby approved and that the Directors be and are generally and unconditionally authorised to prepare and execute all documents and to do all such other things as they consider necessary, expedient and appropriate to give effect to any matters relating to, or incidental to, the Whitewash Waiver."

Yours faithfully
By order of the Board
China Huajun Group Limited
Yan Ruijie
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 4 August 2026

Notes:

1. A member of the Company entitled to attend and vote at the SGM is entitled to appoint another person as his proxy to attend and to vote on his behalf. A proxy need not be a member of the Company. A member may appoint any number of proxies to attend in his stead.

2. Where there are joint registered holders of any share, any one of such persons may vote at the SGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the SGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.

3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon must be deposited with the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as practicable but in any event not later than 48 hours before the time appointed for holding of the SGM or any adjournment thereof. Together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority.

4. Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish, and in such event, the instrument appointing the proxy shall be deemed to be revoked.

5. Delivery of an instrument appointing a proxy shall not preclude a shareholder from attending and voting in person at the SGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

6. Shareholders whose names appear on the register of members of the Company on Wednesday, 26 August 2026 (the record date) shall be entitled to attend and vote at the SGM. In order to be qualified to attend and vote at the SGM, all transfer of shares accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Thursday, 20 August 2026. The register of members of the Company will be closed from Friday, 21 August 2026 to Wednesday, 26 August 2026 (both days inclusive), during which period no transfer of shares will be effected.

7. The voting at the SGM shall be taken by way of poll.

8. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning signal or "extreme conditions after super typhoons" announced by the Hong Kong government is/are in effect any time after 7:00 a.m. on the date of the special general meeting, the meeting will be postponed. The Company will publish an announcement on the website of the Company at http://www.chinahuajungroup.com and on the HKExnews website of the Stock Exchange at http://www.hkexnews.hk to notify Shareholders of the date, time and venue of the rescheduled meeting.

9. For the avoidance of doubt, holders of treasury shares of the Company (if any) are not entitled to vote at the special general meeting.

As at the date of this announcement, the Board comprises Mr. Yan Ruijie, Ms. Chen Yun, Dr. Li Dayi and Ms. Wang Xiaomei as executive Directors; and Mr. Mok Yi Kwo, Mr. Ding Xingfu and Ms. Zhu Fang as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.