CHINA HUAJUN GROUP LIMITED
中國華君集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 377)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR DEBT CAPITALISATION; AND (2) APPLICATION OF WHITEWASH WAIVER

Reference is made to the announcement (the "**Announcement**") of China Huajun Group Limited (the "**Company**") dated 30 June 2026 in relation to, amongst others, (i) the Settlement Agreements and the transaction contemplated thereunder; (ii) the Specific Mandate; and (iii) the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular containing, among other things, (i) the Settlement Agreements and the transaction contemplated thereunder; (ii) the Specific Mandate; (iii) the Whitewash Waiver; and (iv) a notice of the SGM (the "**Circular**"), will be despatched by the Company to the Shareholders on or before 21 July 2026.

As additional time is required to finalise certain information for inclusion in the Circular, including but not limited to (i) the report to be issued by the Independent Financial Adviser on the statement on whether there have been material changes in the Company's financial or trading position pursuant to Rule 10.11 of the Takeovers Code; and (ii) the working capital statement and statement of indebtedness of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular to on or before 4 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
China Huajun Group Limited
Yan Ruijie
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 21 July 2026

As at the date of this announcement, the Board comprises Mr. Yan Ruijie, Ms. Chen Yun, Dr. Li Dayi and Ms. Wang Xiaomei as executive Directors; and Mr. Mok Yi Kwo, Mr. Ding Xingfu and Ms. Zhu Fang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.