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## **CHINA HUAJUN GROUP LIMITED**

**中國華君集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **UPDATE ON THE SCHEME OF ARRANGEMENT AND NOTICE OF RESTRUCTURING EFFECTIVE DATE**

This announcement is made by China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the previous announcements of the Company, the latest being dated 26 May 2025, in respect of the winding-up petition against the Company and the Scheme of Arrangement of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the explanatory statement dated 24 January 2025 (the “**Explanatory Statement**”).

The Company is pleased to announce that each of the Restructuring Conditions has been satisfied and the Restructuring Effective Date occurred on 26 June 2025.

The Notice of Restructuring Effective Date is set out in the Annex to this announcement.

The Company will issue further announcement(s) to provide updates on the distribution of the Scheme Consideration and other relevant matters in respect of the Scheme as and when appropriate.

The Company wishes to express its utmost gratitude to the Scheme Creditors for their generous support for the Scheme and for the assistance provided by its financial advisor, legal advisor, and other agents throughout the process. For further assistance, please contact:

**PricewaterhouseCoopers Limited**, as the Company's financial advisor:

Address: 22/F, Prince's Building, Central, Hong Kong  
Email: cnhk.projecthj@hk.pwc.com (quoting reference: BRLA-Project HJ)  
Attention: Mr. Jacky Wan/Mr. Kelvin Siu/Mr. Henry Kwan

**Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.**

By order of the Board  
**China Huajun Group Limited**  
**YAN Ruijie**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 26 June 2025

*As at the date of this announcement, the Board comprises Mr. Yan Ruijie and Ms. Chen Yun as executive Director; and Mr. Mok Yi Kwo, Mr. Shen Ruolei and Mr. Ding Xingfu as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.*

**THIS NOTICE DOES NOT CONSTITUTE AN OFFER OR INVITATION TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITY. NONE OF THE SECURITIES REFERRED TO IN THIS NOTICE SHALL BE SOLD, ISSUED OR TRANSFERRED IN ANY JURISDICTION IN CONTRAVENTION OF APPLICABLE LAW.**

**IN THE HIGH COURT OF  
THE HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 1173 OF 2024**

**IN THE MATTER OF  
CHINA HUAJUN GROUP LIMITED  
中國華君集團有限公司  
(Incorporated in Bermuda with limited liability)**

– and –

**IN THE MATTER OF  
SECTIONS 670, 671, 673 & 674 OF THE COMPANIES ORDINANCE  
(CAP. 622 OF THE LAWS OF HONG KONG)**

**NOTICE OF RESTRUCTURING EFFECTIVE DATE**

Reference is made to the explanatory statement dated 24 January 2025 (the “**Explanatory Statement**”) issued by China Huajun Group Limited (the “**Company**”) to the Scheme Creditors, in relation to the scheme of arrangement proposed by the Company pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) between the Company and the Scheme Creditors (the “**Scheme**”). Unless otherwise specified, capitalized terms used but not defined in this notice shall have the meaning given to them in the Explanatory Statement and the Scheme.

A copy of the Scheme is incorporated in the Explanatory Statement and has been sent to the registered or last known addresses of the Scheme Creditors in the books and records of the Company. A copy of this notice is published on the Stock Exchange’s website.

**Confirmation of Occurrence of Restructuring Effective Date**

Pursuant to Clause 3.1 of the Scheme, the Company is pleased to notify that each of the Restructuring Conditions has been satisfied and the Restructuring Effective Date occurred on **26 June 2025**.

For the purposes of the Scheme, **the Claim Bar Date shall be 26 September 2025**, being the date falling three (3) months after the date of this notice and the last date for the Scheme Creditors to submit duly completed Notice of Claim for Scheme Consideration to the Scheme Administrators for the purpose of proof and determination of Claims in accordance with the terms of the Scheme. Failure by a Scheme Creditor to deliver a Notice of Claim for Scheme Consideration by the Claim Bar Date will disqualify the Scheme Creditor from receiving any benefits under the Scheme and the Scheme Administrators will not consider Notices of Claim for Scheme Consideration received after the Claim Bar Date except in exceptional circumstances. Any Scheme Creditor that has not already submitted the Notice of Claim for Scheme Consideration and/or the necessary documentation should refer to the Explanatory Statement for further details.

For further information, please contact the Financial Advisor whose contact information is set out below.

**Financial Advisor**

*PricewaterhouseCoopers Limited*

Email: cnhk.projecthj@hk.pwc.com (quoting reference: BRLA – Project HJ)

Attention: Mr. Jacky Wan / Mr. Kelvin Siu / Mr. Henry Kwan

Address: 22/F, Prince's Building, Central, Hong Kong

Dated: **26 June 2025**