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## **CHINA HUAJUN GROUP LIMITED**

**中國華君集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **UPDATE ON THE SCHEME OF ARRANGEMENT AND WINDING-UP PETITION HEARING**

This announcement is made by China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the previous announcements of the Company, the latest being dated 3 April 2025, in respect of the winding-up petition against the Company and the Scheme of Arrangement of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company would like to announce that at the hearing on 26 May 2025, the High Court orders the Petition be dismissed.

As at the date of this announcement, the Scheme of Arrangement has not become effective. The Scheme of Arrangement shall become effective when all the requirements necessary for the Scheme of Arrangement to come into effect are satisfied. Further announcement(s) will be made by the Company as and when appropriate.

**Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.**

By order of the Board  
**China Huajun Group Limited**  
**YAN Ruijie**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 26 May 2025

*As at the date of this announcement, the Board comprises Mr. Yan Ruijie and Ms. Chen Yun as executive Director; and Mr. Mok Yi Kwo, Mr. Shen Ruolei and Mr. Ding Xingfu as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.*