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CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

SANCTION OF THE SCHEME OF ARRANGEMENT AND UPDATE ON WINDING-UP PETITION HEARING

This announcement is made by China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the previous announcements of the Company, the latest being dated 26 March 2025, in respect of the winding-up petition against the Company and the Scheme of Arrangement of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the Scheme of Arrangement was sanctioned without modification by the order of the High Court on 3 April 2025.

As at the date of this announcement, the Scheme of Arrangement has not become effective. The Scheme of Arrangement shall become effective when all the conditions precedent to the Scheme of Arrangement and requirements necessary for the Scheme of Arrangement to come into effect are satisfied. Further announcement(s) will be made by the Company as and when appropriate.

Further to the Company’s announcement dated 12 August 2024 regarding the hearing of the Petition, the Company would like to update the Shareholders that the High Court ordered the hearing of the Petition on 15 April 2025 be vacated, and ordered that the petition be adjourned to 26 May 2025. The High Court further ordered that the parties be at liberty to restore the hearing of the Petition to an earlier hearing date upon giving 5 working days’ written notice to the other parties. The Company will keep the Shareholders, creditors and potential investors informed of any significant development in respect of the Petition.

Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Huajun Group Limited
YAN Ruijie

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 3 April 2025

As at the date of this announcement, the Board comprises Mr. Yan Ruijie and Ms. Chen Yun as executive Directors; and Mr. Mok Yi Kwo, Mr. Shen Ruolei and Mr. Ding Xingfu as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.