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CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

RESULTS OF THE SCHEME MEETING

Reference is made to the various previous announcements of China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), the latest being dated 10 February 2025, in respect of the winding-up petition against the Company and the Scheme of Arrangement of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the Scheme Meeting was convened and held on 25 February 2025 for purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the High Court) the Scheme of Arrangement proposed to be made between the Company and the Scheme Creditors of the Company.

A total of 33 Scheme Creditors holding Scheme Claims for voting purposes at the Scheme Meeting (“**Voting Scheme Claims**”) in the aggregate amount of HK\$738,564,787 attended and voted, in person or electronically, by authorized representative or by proxy, at the Scheme Meeting.

A total of 23 Scheme Creditors (representing 69.70% of total number of Scheme Creditors present and voting at the Scheme Meeting), holding Voting Scheme Claims in the aggregate amount of HK\$714,312,951 (representing 96.72% of the total value of Voting Scheme Claims) **voted in favour** of the Scheme of Arrangement.

As such, the Scheme of Arrangement was approved by the requisite majorities of Scheme Creditors.

The Company will now proceed to seek the approval and sanction of the High Court in respect of the Scheme of Arrangement. The petition seeking sanction of the Scheme of Arrangement before the High Court will be heard **at 10:00 a.m. (Hong Kong time) on 3 April 2025.**

Further announcement(s) will be made by the Company as and when appropriate.

WARNING

The Scheme will involve issuance of shares of the Company and the details of the terms thereof are subject to the approval by the Stock Exchange and the Shareholders. The proposed transactions contemplated under the Scheme of Arrangement may or may not be fulfilled and are subject to conditions precedent of the Scheme of Arrangement, approval by the Shareholders, Scheme Creditors, regulators and the High Court. Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Huajun Group Limited
YAN Ruijie

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 February 2025

As at the date of this announcement, the Board comprises Mr. Yan Ruijie and Ms. Chen Yun as executive Directors; and Mr. Mok Yi Kwo, Mr. Shen Ruolei and Mr. Ding Xingfu as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.