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CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

UPDATE ON HEARING FOR APPLICATION TO CONVENE THE SCHEME MEETING

This announcement is made by China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 September 2023, 20 October 2023, 15 November 2023, 6 December 2023, 11 December 2023, 15 April 2024, 13 May 2024, 9 July 2024 and 12 August 2024 in respect of the winding-up petition against the Company and the Scheme of Arrangement of the Company (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company would like to update the Shareholders and Scheme Creditors that the High Court has ordered that hearing for application to convene the Scheme Meeting scheduled on 13 November 2024 be vacated and re-fixed to 19 November 2024.

Further announcement(s) will be made by the Company as and when appropriate in relation to any material development of the Scheme Meeting, the hearing(s) for sanction of the Scheme of Arrangement and the definitive date and time for the Scheme Meeting.

Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Huajun Group Limited
YAN Ruijie

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 November 2024

As at the date of this announcement, the Board comprises Mr. Yan Ruijie and Ms. Chen Yun as executive Director; and Mr. Shen Ruolei, Mr. Pun Chi Ping and Mr. Mok Yi Kwo as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.