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## **CHINA HUAJUN GROUP LIMITED**

**中國華君集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **INSIDE INFORMATION – UPDATE ON LEGAL PROCEEDINGS AND BANK BORROWINGS**

This announcement is made by China Huajun Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **CLAIM D (AS DISCLOSED IN THE COMPANY’S ANNOUNCEMENT DATED 9 JUNE 2021)**

Reference is made to the inside information announcement of the Company dated 9 June 2021 (the “**Announcement**”) in relation to the legal proceedings (the “**Legal Proceedings**”) initiated by Yingkou Coastal Bank Company Limited\* (沿海銀行股份有限公司) (“**Yingkou Coastal Bank**”) against various subsidiaries of the Company in the PRC. Unless otherwise defined in this announcement, all capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to update the Shareholders and the potential investors of the Company that the Group has repaid loan principal of RMB77,359,900 related to Claim D, with remaining principal of RMB100 unsettled as requested by Yingkou Coastal Bank.

## **NEW BANKING FACILITIES**

The Company would like to update the Shareholders and the potential investors of the Company that the Group has entered into new banking facilities of approximately RMB2,658.8 million provided by Yingkou Coastal Bank (a letter of intent was obtained in March 2021 as disclosed in p.157 of the Company's 2020 Annual Report). The Group has utilized such new banking facilities to repay certain borrowings of the Group with aggregate amount of approximately RMB2,358.8 million.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By Order of the Board  
**China Huajun Group Limited**  
**Meng Guang Bao**  
*Chairman and Executive Director*

Hong Kong, 20 July 2021

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Zhang Shifeng and Mr. Yan Ruijie as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

\* *For identification purposes only*