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## **CHINA HUAJUN GROUP LIMITED**

**中國華君集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **FULL REDEMPTION OF CONVERTIBLE BONDS**

#### **(1) CONVERTIBLE BONDS IN THE AGGREGATE PRINCIPAL AMOUNT OF HK\$205.2 MILLION**

Reference is made to the circular of the Company dated 25 January 2019 (the “**First Circular**”) in relation to, amongst other things, issue of convertible bonds in the aggregate principal amount of HK\$205.2 million under specific mandate (the “**First Convertible Bonds**”) which was approved by shareholders of the Company. Unless otherwise defined, all capitalised terms herein this part shall have the same meanings as those defined in the First Circular.

The Board is pleased to announce that the Company has redeemed the outstanding First Convertible Bonds in whole at a redemption price equal to 100% of the outstanding principal amount of HK\$205.2 million together with all accrued and unpaid interests thereon and completed all the relevant procedures thereafter pursuant to the terms and conditions of the relevant Bond Instrument (the “**First Full Redemption**”).

The total price payable by the Company for the First Full Redemption was funded by bank facilities.

Following the First Full Redemption, the First Convertible Bonds were cancelled in whole and the Company is discharged from all of the obligations under and in respect of the First Convertible Bonds.

**(2) CONVERTIBLE BONDS IN THE AGGREGATE PRINCIPAL AMOUNT OF HK\$1,000 MILLION**

Reference is made to the circular of the Company dated 31 January 2019 (the “**Second Circular**”) in relation to, amongst other things, issue of convertible bonds in the aggregate principal amount of HK\$1,000 million under specific mandate (the “**Second Convertible Bonds**”) which was approved by shareholders of the Company. Unless otherwise defined, all capitalised terms herein this part shall have the same meanings as those defined in the Second Circular.

The Board is pleased to announce that the Company has redeemed the outstanding Second Convertible Bonds in whole at a redemption price equal to 100% of the outstanding principal amount of HK\$1,000 million together with all accrued and unpaid interests thereon and completed all the relevant procedures thereafter pursuant to the terms and conditions of the relevant Bond Instrument (the “**Second Full Redemption**”).

The total price payable by the Company for the Second Full Redemption was funded by bank facilities.

Following the Second Full Redemption, the Second Convertible Bonds were cancelled in whole and the Company is discharged from all of the obligations under and in respect of the Second Convertible Bonds.

By order of the Board  
**China Huajun Group Limited**  
**Zhang Ye**  
*Executive Director and Chief Executive Officer*

Hong Kong, 23 June 2021

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Zhang Shifeng and Mr. Yan Ruijie as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*