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**THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Huajun Group Limited (the “Company”), you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**CHINA HUAJUN GROUP LIMITED**

**中國華君集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
(1) RE-ELECTION OF DIRECTORS  
(2) ELECTION OF EXECUTIVE DIRECTORS  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

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The Supplemental Circular should be read together with the circular issued by China Huajun Group Limited (the “Company”) to its shareholders dated 5 May 2021 (the “Circular”) and the notice convening an annual general meeting of the Company (the “AGM” or “Annual General Meeting”) on Thursday, 17 June 2021 at 3:00 p.m. at 36/F, Champion Tower, 3 Garden Road, Central, Hong Kong. A revised proxy form (the “Revised Proxy Form”) is also enclosed with this supplemental circular for use at the AGM. Capitalised terms used on this cover page shall have the same meanings as those defined in the Circular unless otherwise stated. Whether or not you are able to attend and vote at the annual general meeting of the Company in person, you are requested to read the notice and to complete and sign the accompanying form of proxy in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for holding the annual general meeting of the Company or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the annual general meeting of the Company or any adjourned meeting thereof should you so wish and in such event, the form of proxy shall be deemed to be revoked.

**PRECAUTIONARY MEASURES FOR THE AGM**

Please refer to page 1 of the Circular for the measures to be implemented at the AGM by the Company against the epidemic to protect the attendees from the risk of infection of the Novel Coronavirus (“COVID-19”), including:

- **compulsory body temperature check**
- **compulsory wearing of surgical face mask**
- **No serving of refreshments**

**Any person who does not comply with the precautionary measures may be denied entry into the AGM venue. The Company wishes to advise Shareholders that you may appoint the Chairman of the meeting as your proxy to vote on the relevant resolutions at the AGM as an alternative to attending the AGM in person.**

27 May 2021

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## LETTER FROM THE BOARD

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### CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

*Executive Directors:*

Mr. Meng Guang Bao (*Chairman*)  
Ms. Zhang Ye (*Chief Executive Officer*)  
Ms. Huang Xiumei  
Ms. Bao Limin

*Registered office:*

Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

*Independent non-executive Directors:*

Mr. Zheng Bailin  
Mr. Shen Ruolei  
Mr. Pun Chi Ping

*Head office and principal place  
of business in Hong Kong:*

36/F, Champion Tower  
3 Garden Road  
Central  
Hong Kong

27 May 2021

*To the Shareholders,*

Dear Sir/Madam,

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
(1) RE-ELECTION OF DIRECTORS  
(2) ELECTION OF EXECUTIVE DIRECTORS  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

#### **1. INTRODUCTION**

This supplemental circular should be read together with the circular of the Company dated 5 May 2021 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

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## LETTER FROM THE BOARD

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The purpose of this supplemental circular is to provide you with (a) information regarding (i) the change in the resolution to consider and approve the re-election of retiring Directors, and (ii) election of executive Directors; and (b) the supplemental notice of the AGM (the “**Supplemental Notice**”) (which is set out on pages 8 and 10 herein) and the Revised Proxy Form.

### 2. RE-ELECTION OF RETIRING DIRECTORS

As at 24 May 2021 (being the latest practicable date prior to the printing of this supplemental circular for ascertaining certain information referred to in this supplemental circular, the “**Latest Practicable Date**”), the Board consists of seven Directors, namely Mr. Meng Guang Bao, Ms. Zhang Ye, Ms. Huang Xiumei, Ms. Bao Limin, Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping.

Pursuant to paragraph 87(1) of the Bye-laws, at each annual general meeting, one-third of the Directors for the time-being shall retire from office by rotation, provided that every Director (including those appointed for a specified term) shall be subject to retirement at least once every three years. In addition, as disclosed in the announcement of the Company dated 24 May 2021, Ms. Huang Xiumei and Ms. Bao Limin, have tendered resignation as executive Directors of the Company. Accordingly, Mr. Meng Guang Bao, Ms. Huang Xiumei, Ms. Bao Limin and Mr. Shen Ruolei will retire by rotation at the AGM. Except Ms. Huang Xiumei and Ms. Bao Limin who have decided not to offer themselves for re-election, the aforesaid Directors, namely, Mr. Meng Guang Bao and Mr. Shen Ruolei, being eligible, will offer themselves for re-election at the AGM.

### 3. ELECTION OF EXECUTIVE DIRECTORS

Reference is made to the announcement of the Company dated 24 May 2021 in relation to, among others, the Board has held a board meeting on 24 May 2021, for the purpose of recommendation of the appointment of executive Director of Mr. Zhang Shifeng (“**Mr. Zhang**”) and Mr. Yan Ruiji (“**Mr. Yan**”) respectively.

According to paragraph 88 of the Bye-laws, a person other than a Director retiring at the meeting shall not be eligible for election as a Director unless he/she is recommended by the Directors. Accordingly, Mr. Zhang and Mr. Yan, being eligible for election as executive Directors at the AGM. The resolution relating to the election of Mr. Zhang and Mr. Yan as executive Director will be set out in the supplemental notice of the AGM.

Biographical details of Mr. Zhang and Mr. Yan are set out in Appendix I to this supplemental circular.

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## LETTER FROM THE BOARD

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#### 4. SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND REVISED PROXY FORM

As a result of the new arrangement of (1) re-election of retiring directors and (2) election of executive Director subsequent to the dispatch of the Circular containing the AGM Notice and the proxy form (the “**Original Proxy Form**”) on 5 May 2021, the Supplemental Notice set out on pages 8 and 10 of the Supplemental Circular and the accompanying revised form of proxy are for use at the AGM (the “**Revised Proxy Form**”). Save as disclosed above, all the resolutions originally proposed in the Circular will remain unchanged.

Please refer to the Circular and the AGM Notice for the details of other resolutions to be proposed in the AGM and other relevant matters.

Special arrangements about the completion and submission of the Revised Proxy Form are also set out in Appendix II to the Supplemental Circular. Shareholders who have appointed or intend to appoint a proxy/proxies to attend the AGM are requested to pay particular attention to the special arrangements set out therein. Shareholders are requested to complete the Revised Proxy Form in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong as soon as possible and in any event not less than forty-eight (48) hours before the time appointed for holding the AGM or any adjourned meeting thereof.

#### 5. RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors consider that (1) re-election of retiring directors and (2) election of executive Directors as set out in the Supplemental Circular is in the best interest of the Company and the Shareholders. Accordingly, the Directors recommend that all Shareholders should vote in favour of the relevant resolution to be proposed at the AGM.

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## LETTER FROM THE BOARD

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### 6. RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

### 7. ADDITIONAL INFORMATION

Your attention is also drawn to the additional information set out in Appendices I (Biographical details of the executive Directors proposed for election) and II (Special arrangements about completion and submission of the Revised Proxy Form) to this supplemental circular.

Yours faithfully,  
On behalf of the Board  
**Meng Guang Bao**  
*Chairman and Executive Director*

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**APPENDIX I                      BIOGRAPHICAL DETAILS OF THE EXECUTIVE DIRECTORS  
PROPOSED FOR ELECTION**

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*The following are the details of the executive Directors proposed to be elected at the AGM:*

**Mr. Zhang Shifeng**

Mr Zhang Shifeng (“**Mr Zhang**”), aged 42, has joined our Company since September 2016, is responsible for all businesses in the energy sector of the Company, covering energy trade, logistics, and industrial projects. Successively served as General Manager of Huajun Energy (Shanghai) Co., Ltd., President of Huajun Energy Group Co., Ltd., Huajun Power Group Co., Ltd., and Huajun Logistics Group. He is also the director of certain subsidiaries of the Company.

Mr. Zhang graduated from Shandong University (山東大學) with a bachelor’s degree in business administration. Before joining the company, Mr. Zhang worked for Sinochem International for more than 15 years. He has served as the manager of the logistics department, risk management department, product manager of the regional department, chemical distribution department, and general manager of the oil and gas department. He has extensive experience in petrochemical products trading and management.

Mr. Zhang is interested or deem to be interested in 5,200 shares of the Company (representing approximately 0.01% of the entire issued share capital of the Company), as at the Latest Practicable Date.

Mr. Zhang will enter into a service agreement with the Company with a specific term of two years upon election. The directorship of Mr. Zhang shall be subject to retirement by rotation and re-election in accordance with the Bye-laws of the Company. Mr. Zhang shall be entitled to an annual basic salary of RMB972,250 and shall be subject to review by the remuneration committee and the Board subject to his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. He shall be entitled to receive discretionary bonuses or other benefits as may be decided by the remuneration committee of the Company and the Board having regard to Mr. Zhang’s and the Company’s performance.

Save as disclosed above and as at the Latest Practicable Date, Mr. Zhang (i) has not held any other directorships in other public companies in the securities of which are listed on any securities market in Hong Kong or overseas for the last three years; (ii) does not hold any other positions in the Company and its subsidiaries; and (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company (as respectively defined in the Listing Rules).

Save as disclosed above, there is no other information related to the appointment of Mr. Zhang that needs to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of the shareholders of the Company.

**Mr. Yan Ruijie**

Mr. Yan Ruijie, aged 35, graduated from Shenyang Agricultural University. He obtained the first-level construction engineer qualification certificate in 2017 and the senior engineer certificate in 2019. Prior to joining the Company, he has worked in several property development companies in Yingkou City, Liaoning Province. Mr. Yan joined Huajun Group in 2014 and successively served as the Company's property project manager, regional general manager, and general manager of the property group. He is also the director of certain subsidiaries of the Company.

Mr. Yan does not have any interests in the shares of the Company within the meaning under Part XV of the Securities and Futures Ordinance, as at the date of this Supplemental Circular.

Mr. Yan will enter into a service agreement with the Company with a specific term of two years upon election. The directorship of Mr. Yan shall be subject to retirement by rotation and re-election in accordance with the Bye-laws of the Company. Mr. Yan shall be entitled to an annual basic salary of RMB607,200 and shall be subject to review by the remuneration committee and the Board subject to his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. He shall be entitled to receive discretionary bonuses or other benefits as may be decided by the remuneration committee of the Company and the Board having regard to Mr. Yan's and the Company's performance.

Save as disclosed above, Mr. Yan (i) has not held any other directorships in other public companies in the securities of which are listed on any securities market in Hong Kong or overseas in the past three years; (ii) does not hold any other positions in the Company and its subsidiaries; and (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company (as respectively defined in the Listing Rules).

Save as disclosed above, there is no other information related to the election of Mr. Yan that needs to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of the shareholders of the Company

A Shareholder who has not yet lodged the Original Proxy Form with the Company's branch registrar in Hong Kong, Union Registrars Limited, is requested to lodge the Revised Proxy Form in accordance with the instructions printed thereon if the Shareholder wishes to appoint a proxy/proxies to attend the AGM on its/his/her behalf. In this case, the Original Proxy Form should not be lodged with the Company's branch registrar in Hong Kong.

A Shareholder who has already lodged the Original Proxy Form with the Company's branch registrar in Hong Kong should note that:

- (i) if no Revised Proxy Form is lodged with the Company's branch registrar in Hong Kong, the Original Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder under the Original Proxy Form will be entitled to vote at his discretion or abstain on any resolution properly put to the AGM other than those referred to in the AGM Notice, as supplemented by the Supplemental Notice, and the Original Proxy Form, as revised by the Revised Proxy Form;
- (ii) if the Revised Proxy Form is lodged with the Company's branch registrar in Hong Kong at a time in any event not later than 48 hours before the time appointed for holding of the AGM or any adjournment thereof (the "**Closing Time**"), the Revised Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder and will revoke and supersede the Original Proxy Form previously lodged by the Shareholder; or
- (iii) if the Revised Proxy Form is lodged with the Company's branch registrar in Hong Kong after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the Revised Proxy Form will be invalid and in the latter case, the validity of the Revised Proxy Form will be subject to the discretion of the Board. Whether or not the Revised Proxy Form is valid, it will revoke the Original Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy appointed under the Original Proxy Form will not be counted in any poll which may be taken on a proposed resolution. Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form before the Closing Time. If such Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude Shareholders from attending and voting at the AGM or any adjourned meeting should they so wish. Shareholders who have appointed or intend to appoint a proxy/proxies to attend the AGM are requested to pay attention to the special arrangements set out above.

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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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### CHINA HUAJUN GROUP LIMITED

### 中國華君集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

This notice is supplemental to the notice of the annual general meeting (the “AGM”) of China Huajun Group Limited (the “Company”) dated 5 May 2021 (the “AGM Notice”) to convene the AGM to be held at 36/F, Champion Tower, 3 Garden Road, Central, Hong Kong on Thursday, 17 June 2021 at 3:00 p.m..

Details of the proposed resolutions to be considered at the AGM were stated in the AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 5 May 2021. Apart from the amendments stated below, all the information contained in the AGM Notice remains to be valid and effective.

#### **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:**

Due to the matters as set out in the supplemental circular of the Company dated 27 May 2021 (the “Supplemental Circular”), the resolutions under item numbered 2 stated in the AGM Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

- “2. (1) To re-elect Mr. Meng Guang Bao as an executive Director.
- (2) To re-elect Mr. Shen Ruolei as an independent non-executive Director.
- (3) To elect Mr. Zhang Shifeng as an executive Director.
- (4) To elect Mr. Yan Ruijie as an executive Director.
- (5) To authorise the board of Directors of the Company to fix the Directors’ remuneration.”

Apart from the amendments set out above, all the information contained in the AGM Notice shall remain to have full force and effect.

By Order of the Board  
**Meng Guang Bao**  
*Chairman and Executive Director*

Hong Kong, 27 May 2021

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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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*Head Office and Principal Place of Business in Hong Kong:*

36/F, Champion Tower

3 Garden Road

Central

Hong Kong

*Notes:*

1. Details in respect of the above are set out in the Supplemental Circular.
2. A revised proxy form (the “**Revised Proxy Form**”) in connection with the above resolutions is enclosed with the Supplemental Circular.
3. Please refer to the AGM Notice for details of other resolutions to be proposed at the AGM and other relevant matters.
4. In order to determine the entitlement to attend and vote at the annual general meeting, the register of members of the Company will be closed from Friday, 11 June 2021 to Thursday, 17 June 2021, both days inclusive, during which no transfer of shares will be registered. Shareholders whose names appear on the register of members of the Company on Friday, 11 June 2021 shall be entitled to attend and vote at the AGM. In order to ascertain shareholders’ rights for attending and voting at the annual general meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Thursday, 10 June 2021.
5. Any member of the Company entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A member of the Company who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote on his/her behalf at a general meeting of the Company or at a class meeting. A proxy need not be a member of the Company.
6. A revised form of proxy for use at the meeting is enclosed. Whether or not you intend to attend the meeting in person, you are requested to complete, sign and return the revised form of proxy in accordance with the instructions printed thereon.

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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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7. The revised instrument appointing a proxy and (if required by the Board of Directors of the Company) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting, at which the person named in the instrument proposes to vote.
8. Delivery of a revised instrument appointing a proxy shall not preclude a member of the Company from attending and voting in person at the meeting convened and in such event, the revised instrument appointing a proxy shall be deemed to be revoked.
9. The revised instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same. In the case of an instrument of proxy purporting to be signed on behalf of a corporation by an officer thereof it shall be assumed, unless the contrary appears, that such officer was duly authorised to sign such instrument of proxy on behalf of the corporation without further evidence of the fact.
10. Where there are joint holders of any share any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she is solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
11. If Typhoon Signal No. 8, "**extreme conditions**" caused by super typhoons or above, or a "**black**" rainstorm warning is in effect any time after 12:00 noon on the date of the annual general meeting, the meeting will be postponed. The Company will publish an announcement on the website of the Company at (<http://www.chinahuajungroup.com>) and on the HKExnews website of the Stock Exchange at (<http://www.hkexnews.hk>) to notify Shareholders of the date, time and venue of the rescheduled meeting.