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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

EXTENSION OF CONDITIONS FULFILLMENT DATE OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN AND DEBT DUE BY HENGLIFENG MALL (DALIAN) CO., LTD* INVOLVING ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE

Reference is made to the announcement of Huajun International Group Limited (the “**Company**”) dated 5 June 2020 (the “**Announcement**”) in relation to the discloseable and connected transaction of the Company in relation to the acquisition of the entire equity interests in and debt due by Henglifeng Mall (Dalian) Co., Ltd* (恒利豐商城(大連)有限公司) involving issue of convertible bond under specific mandate (the “**Acquisition**”).

Unless otherwise defined in this announcement, all capitalized terms used herein shall have the same meanings as those defined in the Announcement. This announcement is made to provide supplemental information to the Shareholders in respect of the Acquisition.

As disclosed in the Announcement, the Conditions Fulfillment Date was on 31 December 2020 or such later date as agreed between the parties. As additional time is required to prepare for the completion of the Acquisition, the parties to the Agreement have agreed to extend the Conditions Fulfillment Date to 30 June 2021 or such later date as the parties may agree in writing.

* *For identification purposes only*

Save for the aforesaid extension of the Conditions Fulfillment Date, all other terms and conditions of the Agreement remain unchanged and in full force and effect.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 1 September 2020

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Ms. Huang Xiumei and Ms. Bao Limin as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.