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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

LAPSE OF CONNECTED TRANSACTION – ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement made by Huajun International Group Limited (the “**Company**”) dated 22 January 2020 and the circular of the Company dated 29 April 2020 (the “**Circular**”) in relation to the issue of Convertible Bond under Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

As stated in the Circular, Completion of the Subscription is conditional upon the fulfilment of the Conditions under the Subscription Agreement on or before 30 June 2020. As at the date of this announcement, certain conditions for the completion of the Subscription have not been fulfilled, therefore the Subscription Agreement has lapsed accordingly.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 2 July 2020

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Ms. Huang Xiumei and Ms. Bao Limin as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.