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## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **SUPPLEMENTAL INFORMATION TO THE PROFIT WARNING**

This announcement is made by Huajun International Group Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement made by the Company dated 13 March 2020 in relation to the profit warning (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

The board of directors of the Company wishes to supplement the following information to the Announcement.

Based on the preliminary assessment of the unaudited consolidated management accounts of the Group for Year 2019, the loss attributable to equity holders of the Company for Year 2019 is expected to be 160% or more as compared to the loss attributable to the equity holders of the Company of RMB388,926,000 for the Last Period.

Such an increase in loss for Year 2019 was mainly due to (1) there is no reversal provision for financial guarantee contracts for Year 2019 while a gain on reversal of provision for financial guarantee contracts of RMB261.7 million was recorded in profit or loss for the Last Period; (2) decrease in gain on change in fair value of convertible bonds for Year 2019 by approximately 90% compared to the Last Period of RMB118,374,000; and (3) increase in finance costs by approximately 25% in Year 2019 compared to the Last Period.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Huajun International Group Limited**  
**Meng Guang Bao**  
*Chairman and Executive Director*

Hong Kong, 17 March 2020

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Zeng Hongbo and Ms. Huang Xiumei as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*