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## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **LAPSE OF CONNECTED TRANSACTION – ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE**

Reference is made to (i) the announcement (the “**Announcement**”) of Huajun International Group Limited (the “**Company**”) dated 16 August 2019; and (ii) the circular (the “**Circular**”) of the Company dated 11 November 2019 in relation to the proposed issue of convertible bond under specific mandate.

Terms used herein shall have the same meanings as defined in the Announcement and Circular unless the context requires otherwise.

As disclosed in the Announcement and the Circular, completion of the Subscription is subject to various conditions to be fulfilled on or before 31 December 2019. As at the date of this announcement, certain conditions for the completion of the Subscription have not been fulfilled, therefore the Subscription Agreement has lapsed accordingly.

By Order of the Board  
**Huajun International Group Limited**  
**Tam Ka Lung**  
*Company Secretary*

Hong Kong, 31 December 2019

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*