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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION – ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement made by Huajun International Group Limited (the “**Company**”) dated 16 August 2019; and (ii) the delay announcement of the Company dated 27 September 2019 (the “**Delay Announcement**”) (collectively, the “**Announcements**”) in relation to the proposed issue of convertible bond under specific mandate.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

As disclosed in the Delay Announcement, a circular of the Company (the “**Circular**”) containing, amongst other things, (i) further information of the Subscription; (ii) recommendation of the Independent Board Committee to the Independent Shareholders; (iii) advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) details of the Specific Mandate; and (v) the notice of the SGM was expected to be despatched to the Shareholders on or before 31 October 2019. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed to on or before 29 November 2019.

By Order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 29 October 2019

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purposes only*