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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN DALIAN HYDRAULIC MACHINERY CO., LIMITED* INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement made by Huajun International Group Limited (the “**Company**”) dated 6 December 2018 and the circular of the Company dated 24 June 2019 (the “**Circular**”) in relation to the proposed acquisition of the entire equity interests in the Target Company involving issue of Consideration Shares under Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

The Board is pleased to announce that all conditions precedent of the Acquisition as set out under the sub-section headed “Conditions Precedent” in the “Letter from the Board” of the Circular have been fulfilled and the completion of the allotment and issue of the Consideration Shares under Specific Mandate took place on 30 September 2019. Pursuant to the Agreement, 873,875 Consideration Shares were issued by the Company to Vendor B at the Issue Price of HK\$10.488 per Consideration Share as settlement of Consideration B.

By Order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 30 September 2019

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purposes only*