

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **COMPLETION OF CONNECTED TRANSACTION — ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE**

References are made to the (1) circular of Huajun International Group Limited (the “**Company**”) in relation to the connected transaction in relation to the issue of Convertible Bond under Specific Mandate dated 31 January 2019 (the “**Circular**”); and (2) poll results announcement of the Company dated 22 February 2019 in relation to the special general meeting held in respect of the aforesaid matter.

Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

## **COMPLETION OF THE SUBSCRIPTION AGREEMENT**

The Board is pleased to announce that all the Conditions have been fulfilled and the issue of the Convertible Bond has been completed on 27 June 2019 in accordance with the terms and conditions of Subscription Agreement. The Convertible Bond in an aggregate principal amount of HK\$1,000,000,000 was issued to CHG in accordance with the terms of the Subscription Agreement.

Assuming there is no change in the existing shareholding of the Company and no adjustment to the Conversion Price, a total of 26,315,789 Conversion Shares will be allotted and issued upon full conversion of the Convertible Bond at the Conversion Price, representing (i) approximately 43.38% of the issued share capital of the Company as at the date of this announcement; and (ii) approximately 30.25% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares at the Conversion Price.

By order of the Board  
**Huajun International Group Limited**  
**Tam Ka Lung**  
*Company Secretary*

Hong Kong, 27 June 2019

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*