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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

DELAY IN DESPATCH OF CIRCULAR RELATING TO DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN DALIAN HYDRAULIC MACHINERY CO., LIMITED* INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcements made by Huajun International Group Limited (the “**Company**”) dated 6 December 2018 (the “**Announcement**”), 31 January 2019, 8 March 2019 and 30 April 2019 (the “**Fourth Announcement**”) in relation to the proposed acquisition of the entire equity interests in the Target Company involving issue of Consideration Shares under Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

As disclosed in the Fourth Announcement, the circular (the “**Circular**”), containing, amongst other things, (i) further information of the Acquisition; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Agreement and issue of the Consideration Shares; (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition, the Agreement and the issue of the Consideration Shares; (iv) the valuation report of the Target Land; and (v) details of the Specific Mandate together with notice of the

SGM will be despatched on or before 31 May 2019. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed further to on or before 30 June 2019.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 31 May 2019

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purposes only*