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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

POLL RESULTS OF TWO SPECIAL GENERAL MEETINGS BOTH HELD ON 22 FEBRUARY 2019

References are made to the circulars of Huajun International Group Limited (the “**Company**”) respectively in relation to:

- (1) the discloseable and connected transaction in relation to the acquisition of the entire equity interests in and debt owed by Baohua Properties (Huai’An) Limited* and the issue of Convertible Bonds under Specific Mandate dated 25 January 2019 (the “**First Circular**”) to be considered by Independent Shareholders at the special general meeting of the Company held on 22 February 2019 at 3:00 p.m. (the “**First SGM**”) and the notice of First SGM (the “**First Notice**”) contained therein; and
- (2) the connected transaction in relation to the issue of Convertible Bond under Specific Mandate dated 31 January 2019 (the “**Second Circular**”, together with the First Circular, the “**Circulars**”) to be considered by Independent Shareholders at the special general meeting of the Company held on 22 February 2019 at 3:15 p.m. (the “**Second SGM**”, together with the First SGM, the “**SGMs**”) and the notice of Second SGM (the “**Second Notice**”) contained therein.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Circulars unless otherwise indicated.

POLL RESULTS OF TWO SPECIAL GENERAL MEETINGS BOTH HELD ON 22 FEBRUARY 2019

Poll Results of the First SGM

The Company is pleased to announce that the ordinary resolution (the “**First Resolution**”) as set out in the First Notice was duly passed by the Independent Shareholders at the First SGM by way of poll.

As at the date of the SGMs, a total of 60,669,200 Shares were in issue. As disclosed in the First Circular, the Vendor, Mr. Meng and their respective associates were required to abstain from voting on the First Resolution at the First SGM. As at the date of the First SGM, the Vendor, Mr. Meng and their respective associates, are interested in 45,220,259 Shares, representing approximately 74.54% of the total issued share capital of the Company, and had abstained from voting on the First Resolution at the First SGM. Accordingly, the total number entitling the Independent Shareholders to attend and vote for or against the First Resolution at the First SGM was 15,448,941 Shares, representing approximately 25.46% of the issued share capital of the Company as at the date of the First SGM. No Shareholder has stated his/her/its intention in the First Circular to vote against any proposed resolution at the First SGM. Union Registrars Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGMs. Set out below are the poll results for the First Resolution:

No.	Resolution	Number of votes (%)	
		For	Against
1.	To approve the Acquisition and the issue of Convertible Bonds as set out in resolution 1 of the First Notice	6,589,588 (100%)	0 (0%)

Note: The full text of the First Resolution is set out in the First Notice.

As more than 50% of the votes were cast in favour of the First Resolution, the First Resolution were duly passed by the Shareholders at the First SGM.

Poll Results of the Second SGM

The Company is pleased to announce that the ordinary resolution (the “**Second Resolution**”) as set out in the Second Notice was duly passed by the Independent Shareholders at the Second SGM by way of poll.

As at the date of the SGMs, a total of 60,669,200 Shares were in issue. As disclosed in the Second Circular, CHG, Mr. Meng and their respective associates were required to abstain from voting on the Second Resolution at the Second SGM. As at the date of the Second SGM, CHG, Mr. Meng and their respective associates, are interested in 45,220,259 Shares, representing approximately 74.54% of the total issued share capital of the Company, and had abstained from voting on the Second Resolution at the Second SGM. Accordingly, the total number entitling the Independent Shareholders to attend and vote for or against the Second Resolution at the Second SGM was 15,448,941 Shares, representing approximately 25.46% of the issued share capital of the Company as at the date of the Second SGM. No Shareholder has stated his/her/its intention in the Second Circular to vote against any proposed resolution at the Second SGM. Union Registrars Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGMs. Set out below are the poll results for the Second Resolution:

No.	Resolution	Number of votes (%)	
		For	Against
1.	To approve the Subscription and the issue of Convertible Bond as set out in resolution 1 of the Second Notice	6,589,588 (100%)	0 (0%)

Note: The full text of the Second Resolution is set out in the Second Notice.

As more than 50% of the votes were cast in favour of the Second Resolution, the Second Resolution were duly passed by the Shareholders at the Second SGM.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 22 February 2019

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purpose only*