



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huajun International Group Limited

Date Submitted 1 February 2019

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>0377</u> Description : <u>HUAJUN INTL GP</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>400,000,000</u>	<u>\$1.00</u>	<u>\$400,000,000.00</u>
Increase/(decrease)	<u>0</u>		<u>NIL</u>
Balance at close of the month	<u>400,000,000</u>	<u>\$1.00</u>	<u>\$400,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____





## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>2. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>3. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>4. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Issue of Convertible</b>						
<b>Bonds under General</b>						
<b>Mandate on</b>						
7 December 2017	HKD	30,000,000	0	30,000,000	0	882,352
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$ 34.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>2. Issue of Convertible</b>						
<b>Bonds under General</b>						
<b>Mandate on</b>						
13 December 2017	HKD	218,000,000	0	218,000,000	0	6,411,764
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$ 34.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3. N/A</b>						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>4. N/A</b>						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b> _____ _____ _____		
2. <b>N/A</b> _____ _____ _____		
3. <b>N/A</b> _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	<b>N/A</b>	
(Preference shares)	<b>N/A</b>	
(Other class)	<b>N/A</b>	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____	N/A		
				Issue and allotment date : (dd/mm/yyyy) ( / / )			
				EGM approval date: (dd/mm/yyyy) ( / / )		N/A	N/A
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____	N/A		
				Issue and allotment date : (dd/mm/yyyy) ( / / )			
				EGM approval date: (dd/mm/yyyy) ( / / )		N/A	N/A
3.	Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____	N/A		
				Issue and allotment date : (dd/mm/yyyy) ( / / )			
				EGM approval date: (dd/mm/yyyy) ( / / )		N/A	N/A
4.	Bonus issue		_____	Class of shares issuable (Note 1) _____	N/A		
				Issue and allotment date : (dd/mm/yyyy) ( / / )			
				EGM approval date: (dd/mm/yyyy) ( / / )		N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			SGM approval date: (dd/mm/yyyy)	( / / )	
				<u>N/A</u>	<u>N/A</u>
10. Other (Share Consolidation)	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				<u>N/A</u>	<u>N/A</u>
				Total E. (Ordinary shares)	<u>N/A</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

