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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

CHANGE OF LONG STOP DATE RELATING TO CONNECTED TRANSACTION — ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement made by Huajun International Group Limited (the “**Company**”) dated 26 October 2018 (the “**Announcement**”) in relation to the proposed issue of Convertible Bond by the Company and the Subscription of the same by CHG, the substantial shareholder of the Company, under specific mandate. Reference is further made to the announcement dated 30 November 2018 (the “**Second Announcement**”), the announcement dated 31 December 2018 (the “**Third Announcement**”) in relation to the delay in despatch of a circular (the “**Circular**”) and the Circular dated 31 January 2019 relating to the above. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and Circular unless otherwise stated herein.

As disclosed in the Announcement, the date of fulfillment of Conditions (i.e. the Long Stop Date (as defined in the Circular)) is on or before 31 December 2018 or such later date as agreed between the Company and CHG. As disclosed in the section headed “Condition Precedent” in the Circular, the Long Stop Date has been changed to on or before 30 June 2019 or such later date as agreed between the Company and CHG.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 31 January 2019

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

** For identification purposes only*