



HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

Form of proxy for use at the Special General Meeting to be held on Friday, 22 February 2019 at 3:15 p.m. (or at any adjourned meeting thereof)

I/We (Note 1) _____
of _____
being the registered holder(s) of _____ shares (Note 2) of HK\$1.00 each in the capital of HUAJUN INTERNATIONAL GROUP LIMITED (the "Company") HEREBY APPOINT the chairman of the Meeting, or (Note 3) _____
of _____
as my/our proxy to attend the Special General Meeting (the "Meeting") (or at any adjourned meeting thereof) of the Company to be held at Conference Room, 36/F, Champion Tower, 3 Garden Road, Central, Hong Kong on Friday, 22 February 2019 at 3:15 p.m. and vote for me/us and in my/our name(s) in respect of the resolution as indicated below:

	ORDINARY RESOLUTION	FOR (Note 4)	AGAINST (Note 4)
(a)	to approve, confirm and ratify (i) the conditional subscription agreement (the "Subscription Agreement") (a copy of which has been produced to the Meeting marked "A" and initialed by the chairman of the Meeting for identification purpose) dated 26 October 2018 and entered into between the Company and China Huajun Group Limited ("CHG") in respect of the subscription (the "Subscription") for the convertible bond (the "Convertible Bond") in principal amount of HK\$1,000,000,000 to be issued by the Company, and the transactions contemplated thereunder; (ii) the terms and conditions of the instrument of the convertible bond (the "Instrument") to be executed by the Company in relation to the Convertible Bond to be issued by the Company to the Vendor or its nominee under the Specific Mandate (as defined below), (a copy of which has been produced to the Meeting marked "B" and initialed by the chairman of the Meeting for identification purpose), subject to the completion of the issue of the Convertible Bond pursuant to the terms and conditions of the Subscription Agreement, which are convertible into 26,315,789 new shares of the Company pursuant to the Instrument at the initial conversion price of HK\$38.00 per share (subject to adjustments); (iii) the grant of the specific mandate to the Directors to issue the Convertible Bond and to issue and allot the Conversion Shares to CHG pursuant to the Instrument (the "Specific Mandate"); and		
(b)	to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the allotment and issue of the Convertible Bond to CHG.		
	(Full text of the resolution is set out in the notice of the Meeting.)		

Dated this _____ day of _____, 2019

Signature (Note 5): _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. All names of all joint registered holders should be stated.
2. Please insert the number of shares registered in your name(s) to which the proxy relates. If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the chairman of the Meeting is preferred, strike out "the chairman of the Meeting or" and insert the name and address of the desired proxy in the space provided. Any alteration made to this proxy form must be initialled by the person(s) who sign(s) it.
4. **IMPORTANT:** If you wish to vote for any resolutions, please tick the appropriate boxes marked "FOR". If you wish to vote against any resolutions, please tick the appropriate boxes marked "AGAINST". Failure to complete any or all boxes will entitle your proxy to cast his/her votes at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those referred to in the notice of the Meeting.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, either under its common seal or under the hand of an officer or attorney or other person duly authorised to sign the same.
6. Where there are joint holders of any share, any one of such persons may vote at any meeting, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders be present at any meeting the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
7. To be valid, this proxy form together with the power of attorney or other authority (if any) under which it is signed (if any) or a notarially certified copy thereof, must be deposited with the Company's Hong Kong branch share registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof (as the case may be).
8. The proxy needs not be a member of the Company but must attend the Meeting in person to represent you.
9. Whether or not you attend or present at the Meeting, you are requested to complete the proxy form. The completion and delivery of this proxy form will not preclude you from attending and voting at the Meeting if you so wish. In such event, this form of proxy will be deemed to be revoked.
10. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 12:00 noon on the date of the special general meeting, the meeting will be postponed. The Company will publish an announcement on the website of the Company at (<http://www.huajunintlgroup.com>) and on the HKExnews website of the Stock Exchange at (<http://www.hkexnews.hk>) to notify Shareholders of the date, time and venue of the rescheduled meeting.