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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION — ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement made by Huajun International Group Limited (the “**Company**”) dated 26 October 2018 (the “**Announcement**”) in relation to the proposed issue of Convertible Bond by the Company and the Subscription of the same by CHG, the substantial shareholder of the Company, under specific mandate. Reference is further made to the announcement dated 30 November 2018 (the “**Second Announcement**”) in relation to the delay in despatch of a circular (the “**Circular**”) relating to the above. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

As disclosed in the Second Announcement, the Circular will be despatched by the Company to the Shareholders on or before 31 December 2018, containing, amongst other things, (i) further information of the Subscription; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement and issue of the Convertible Bond; (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the

Subscription, the Subscription Agreement and the issue of the Convertible Bond; and (iv) details of the Specific Mandate together with notice of the SGM. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed further to on or before 31 January 2019.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 31 December 2018

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.