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## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

**DELAY IN DESPATCH OF CIRCULAR RELATING TO  
(I) DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO ACQUISITION OF  
THE ENTIRE EQUITY INTERESTS IN AND DEBT OWED BY  
BAOHUA PROPERTIES (HUAI'AN) LIMITED\*  
AND  
(II) ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

Reference is made to the announcements made by Huajun International Group Limited (the “**Company**”) dated 21 September 2018 (the “**Announcement**”) in relation to the proposed acquisition (the “**Acquisition**”) of the entire equity interest in Baohua Properties (Huai’an) Limited\* (保華地產(淮安)有限公司), dated 31 October 2018 (the “**Second Announcement**”) and dated 30 November 2018 (the “**Third Announcement**”) in relation to the delay in despatch of a circular (the “**Circular**”) relating to (I) and (II) above. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

As disclosed in the Third Announcement, the Circular will be despatched by the Company to the Shareholders on or before 31 December 2018, containing, amongst other things, (i) further information of the Acquisition; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Agreement and issue of the Convertible Bonds; (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition, the Agreement and the issue of the Convertible Bonds; (iv) the valuation report of the Property;

and (v) details of the Specific Mandate together with notice of the SGM. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed further to on or before 31 January 2019.

By order of the Board  
**Huajun International Group Limited**  
**Tam Ka Lung**  
*Company Secretary*

Hong Kong, 31 December 2018

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

\* *For identification purposes only*