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## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **FURTHER ANNOUNCEMENT IN RESPECT OF ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN DALIAN HYDRAULIC MACHINERY CO., LIMITED\* INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of the Company dated 6 December 2018 (“**Announcement**”) in relation to the acquisition of the entire equity interests in Dalian Hydraulic Machinery Co., Limited\* involving issue of Consideration Shares under Specific Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcement.

The figures in the table under the paragraph headed “EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY” in the Announcement are corrected as follows (i.e. the bolded figures in the following table):

	(i) As at the date of this announcement		Immediately upon the allotment and issue of the Consideration Shares assuming there is no change in the issued share capital of the Company and all existing convertible bonds issued by the Company remain outstanding		(ii) Immediately following the Completion and assuming all existing convertible bonds issued by the Company having been converted into new shares of the Company	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
<b>Substantial Shareholder</b>						
China Huajun Group Limited	44,202,780	72.86%	44,202,780	<b>71.82%</b>	44,202,780	<b>64.21%</b>
Mr. Meng ( <i>Note 1</i> )	768,439	1.27%	768,439	1.25%	768,439	1.12%
Vendor B	–	–	873,875	1.42%	<b>873,875</b>	<b>1.27%</b>
<b>Sub-total</b>	44,971,219	74.13%	45,845,094	74.49%	45,845,094	66.6%
Holder of existing convertible bonds ( <i>Note 2</i> )	–	–	–	–	7,294,116	10.6%
Other public shareholders	15,697,981	25.87%	15,697,981	25.51%	15,697,981	22.80%
	<b>60,669,200</b>	<b>100.00%</b>	<b>61,543,075</b>	<b>100.00%</b>	<b>68,837,191</b>	<b>100.00%</b>

*Notes:*

1. Apart from 768,439 Shares held by Mr. Meng directly, Mr. Meng also personally holding 387,351 share options. For further details of the said share options granted, please refer to the announcements of the Company dated 7 February 2017 and 5 December 2017.
2. As at the date of this announcement, the conversion rights attaching to the existing convertible bonds issued by the Company had yet been exercised and the existing convertible bonds have not yet been converted in new Shares.

Save as stated above, all other information contained in the Announcement remains unchanged.

By order of the Board  
**Huajun International Group Limited**  
**Tam Ka Lung**  
*Company Secretary*

Hong Kong, 7 December 2018

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

\* *For identification purposes only*