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## **HUAJUN INTERNATIONAL GROUP LIMITED**

**華君國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcement (the “**Announcement**”) of Huajun International Group Limited (the “**Company**”) dated 15 October 2018 relating to the Asset Transfer Agreement A entered into among the Purchaser, an indirect wholly-owned subsidiary of the Company, the Vendor A for the acquisition of Assets A at the Consideration A of RMB125.30 million (subject to download adjustment, if applicable), and the Asset Transfer Agreement B entered into among the Purchaser, an indirect wholly-owned subsidiary of the Company, the Vendor B for the acquisition of Assets B at the Consideration B of RMB465.89 million (subject to download adjustment, if applicable).

Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, no Shareholder is required to abstain from voting if the Company were to convene a general meeting for the approval of the Asset Transfer Agreements and the Acquisitions contemplated thereunder. Written approval of the Asset Transfer Agreements and the Acquisitions contemplated thereunder has been obtained by the Company from China Huajun Group Limited, which held more than 50% of the voting rights at the general meeting of the Company as at 15 October 2018. Accordingly, no general meeting will be convened for the purpose of approving the Acquisitions as permitted under Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Asset Transfer Agreements and the Acquisitions contemplated thereunder were approved by way of written shareholders' approval from a Shareholder under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular (the "**Circular**") to the Shareholders within 15 business days after publication of the Announcement, which is on or before 6 November 2018.

As additional time is required to prepare the Circular, the Company has applied to the Stock Exchange for a waiver (the "**Waiver**") from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to a date not later than 28 November 2018.

On 30 October 2018, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Circular on or before 28 November 2018. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board  
**Huajun International Group Limited**  
**TAM Ka Lung**  
*Company Secretary*

Hong Kong, 31 October 2018

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*