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HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

FURTHER EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

References are made to the announcements of Huajun International Group Limited (the “**Company**”) dated 6 March 2018, 19 March 2018, 7 May 2018, 1 June 2018, 8 June 2018, 29 June 2018, 3 July 2018, and 6 July 2018 in relation to the acquisition of (i) the entire equity interests in Wuxi Huiling Real Estate Co., Ltd.*; (ii) the entire equity interests in Wuxi Huiyuan Real Estate Co., Ltd.*; and (iii) 55% equity interests in Wuxi Huize Real Estate Co., Ltd.* (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the announcement of the Company dated 19 March 2018, the Company applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and the Stock Exchange granted the Waiver to the Company on the basis that the Company would despatch the Circular on or before 30 April 2018.

As disclosed in the announcement of the Company dated 7 May 2018, the Company applied to the Stock Exchange for an extension of the Waiver and the Stock Exchange granted the extension of the Waiver to the Company on the basis that the Company would despatch the Circular on or before 1 June 2018.

As disclosed in the announcements of the Company dated 1 June 2018 and 8 June 2018, the Company applied to the Stock Exchange for a further extension of the Waiver and the Stock Exchange granted the extension of the Waiver to the Company on the basis that the Company would despatch the Circular on or before 29 June 2018.

As disclosed in the announcements of the Company dated 29 June 2018 and 3 July 2018, the Company applied to the Stock Exchange for a further extension of the Waiver and the Stock Exchange granted the extension of the Waiver to the Company on the basis that the Company would despatch the Circular on or before 31 August 2018.

As the Company still needs additional time to: (i) collect information for disclosure in the Circular; (ii) update the accountants' reports for the Target Companies and the valuation report for the assets held by the Target Companies; and (iii) obtain comfort letter in respect of sufficiency of working capital of the Company from its financial advisor, it is expected that the despatch date of the Circular will be postponed to a date not later than 30 September 2018.

In view of the above, the Company has applied to the Stock Exchange for a further extension of the Waiver and the Stock Exchange has extended the Waiver on the basis that the Circular will be despatched on or before 30 September 2018. The Stock Exchange may withdraw or change the Waiver if the situation changes.

By order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 20 August 2018

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen, and Mr. Zeng Hongbo as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei, and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purpose only*