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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**COMPLETION OF MAJOR TRANSACTION
IN RELATION TO THE ACQUISITION OF
(I) THE ENTIRE EQUITY INTERESTS IN
WUXI HUILING REAL ESTATE CO., LTD.*;
(II) THE ENTIRE EQUITY INTERESTS IN
WUXI HUIYUAN REAL ESTATE CO., LTD*;
AND
(III) 55% EQUITY INTERESTS IN
WUXI HUIZE REAL ESTATE CO., LTD.***

References are made to the announcements of Huajun Holdings Limited (the “**Company**”) dated 6 March 2018, 19 March 2018, 7 May 2018, 1 June 2018, 8 June 2018, 29 June 2018, and 3 July 2018 in relation to the acquisition of (i) the entire equity interests in Wuxi Huiling Real Estate Co., Ltd.*; (ii) the entire equity interests in Wuxi Huiyuan Real Estate Co., Ltd*;
and (iii) 55% equity interests in Wuxi Huize Real Estate Co., Ltd.* (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that Acquisition has been completed on 6 July 2018 pursuant to the terms and conditions of the Acquisition Agreements. In particular, (i) a sum of RMB1,883.74 million comprising: (a) the equity transfer price for the Target Assets and (b) the debt repayment for and on behalf of the Target Companies has been fully settled; (ii) the transfer of the Target Assets and the registration of such transfer have been completed; and (iii) the equity transaction confirmation* (產權交易憑證) from Wuxi Equity Exchange and the approval of the Acquisition by the Purchaser from the Wuxi State-owned Assets Supervision and Administration Commission* (無錫市國有資產監督管理委員會) have been obtained.

Upon Completion, Wuxi Huiling and Wuxi Huiyuan have become indirect wholly-owned subsidiaries of the Company whereas Wuxi Huize has become an indirect non-wholly-owned subsidiary of the Company and owned as to 55% by the Company and the financial results of the Target Companies will be consolidated into the financial statements of the Company.

By order of the Board
Huajun Holdings Limited
CHAN Wing Hang
Company Secretary

Hong Kong, 6 July 2018

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song, Mr. He Shufen, and Mr. Zeng Hongbo as executive Directors; and Mr. Pun Chi Ping, Mr. Shen Ruolei, and Mr. Zheng Bailin as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purpose only*