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**HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

## **DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Huajun Holdings Limited (the “**Company**”) dated 6 March 2018, 19 March 2018, 7 May 2018, 1 June 2018, and 8 June 2018 in relation to the acquisition of (i) the entire equity interests in Wuxi Huiling Real Estate Co., Ltd.\*; (ii) the entire equity interests in Wuxi Huiyuan Real Estate Co., Ltd.\*; and (iii) 55% equity interests in Wuxi Huize Real Estate Co., Ltd.\* (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the announcement of the Company dated 19 March 2018, the Company applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and the Stock Exchange granted the Waiver to the Company on the basis that the Company would despatch the Circular on or before 30 April 2018.

As disclosed in the announcement of the Company dated 7 May 2018, the Company applied to the Stock Exchange for an extension of the Waiver and the Stock Exchange granted the extension of the Waiver to the Company on the basis that the Company would despatch the Circular on or before 1 June 2018.

As disclosed in the announcements of the Company dated 1 June 2018 and 8 June 2018, the Company applied to the Stock Exchange for an extension of the Waiver and the Stock Exchange granted the extension of the Waiver to the Company on the basis that the Company would despatch the Circular on or before 29 June 2018.

The Company still needs additional time to: (i) collate information for disclosure in the Circular; (ii) update the accountants' reports for the Target Companies and the valuation report for the assets held by the Target Companies; and (iii) obtain comfort letter in respect of sufficiency of working capital of the Company from its financial advisor. Reference is made to the announcements of the Company dated 27 June 2018 and 29 June 2018 in relation to the serving of the Statutory Demands on the Company. It is expected that the despatch date of the Circular will be further postponed to a date after 29 June 2018.

In view of the above, the Company has applied (the “**Application**”) to the Stock Exchange for a further extension of the Waiver. Further announcement will be made in respect of the result of the Application and the expected date of the despatch of the Circular when available.

By order of the Board  
**Huajun Holdings Limited**  
**CHAN Wing Hang**  
*Company Secretary*

Hong Kong, 29 June 2018

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Mr. Guo Song and Mr. He Shufen as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

\* *For identification purposes only*