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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of Huajun Holdings Limited (the “**Company**”) dated 6 March 2018 in relation to the acquisition of (i) the entire equity interests in Wuxi Huiling Real Estate Co., Ltd.*; (ii) the entire equity interests in Wuxi Huiyuan Real Estate Co., Ltd.*; and (iii) 55% equity interests in Wuxi Huize Real Estate Co., Ltd.* (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, no Shareholder is required to abstain from voting if the Company were to convene a general meeting for the approval of the Acquisition. Written approval of the Acquisition has been obtained by the Company from Mr. Meng Guangbao, who holds 41,384,235 shares in the Company, representing approximately 68.21% of the entire issued capital of the Company as at 6 March 2018. Accordingly, no general meeting will be convened for the purpose of approving the Acquisition as permitted under Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Acquisition Agreements and the transactions contemplated thereunder were approved by way of written shareholders’ approval from a Shareholder under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) to the Shareholders within 15 business days after publication of the Announcement, which is on or before 27 March 2018.

As additional time is required to prepare, among others, the financial information of the Group, the accountants' report of the Target Companies, the unaudited pro forma financial information of the enlarged group and property valuation report for the assets held by the Target Companies for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver (the "**Waiver**") from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to a date not later than 30 April 2018.

On 16 March 2018, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Circular on or before 30 April 2018. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board
Huajun Holdings Limited
CHAN Wing Hang
Company Secretary

Hong Kong, 19 March 2018

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Mr. Wu Jiwei, Ms. Zhang Ye, Mr. Guo Song and Mr. He Shufen as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *For identification purposes only*