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## **HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD AT 11:00 A.M. ON 2 MARCH 2018; (2) SHARE CONSOLIDATION; AND (3) CHANGE IN BOARD LOT SIZE**

Reference is made to the circular (“**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of Huajun Holdings Limited (the “**Company**”) both dated 13 February 2018. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

#### **POLL RESULTS OF THE SGM**

The Company is pleased to announce that at the SGM held at 11:00 a.m. on 2 March 2018, the ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll.

As at the date of the SGM, the issued ordinary share capital of the Company comprises 6,066,920,085 Shares. As stated in the Circular, no Shareholder is required to abstain from voting on the Resolutions at the SGM and there was no Share entitling the Shareholders to attend and vote only against the Resolutions at the SGM.

The branch share registrar of the Company, Union Registrars Limited, acted as scrutineer for the vote-taking at the SGM.

\* *For identification purposes only*

The poll results in respect of the Resolutions proposed at the SGM are as follows:

| Ordinary Resolutions |  | Number of Votes (%)          |                     |
|----------------------|--|------------------------------|---------------------|
|                      |  | For                          | Against             |
| 1.                   | (a) To approve that every one hundred (100) of the issued and unissued ordinary shares of HK\$0.01 each in the share capital of the Company be consolidated into one (1) ordinary share of HK\$1.00 each (the “ <b>Consolidated Share(s)</b> ”) in the share capital of the Company (the “ <b>Share Consolidation</b> ”).  | 5,396,959,585<br>(99.99996%) | 2,000<br>(0.00004%) |
|                      | (b) To approve that all of the Consolidated Share(s) shall rank <i>pari passu</i> in all respects with each other and have the same rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the bye-laws of the Company.   | 5,396,959,585<br>(99.99996%) | 2,000<br>(0.00004%) |
|                      | (c) To approve that fractional Consolidated Shares be disregarded and not issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company.   | 5,396,959,585<br>(99.99996%) | 2,000<br>(0.00004%) |
|                      | (d) To authorise one or more of the director of the Company to do all such acts and things and execute all such documents, including under the seal of the Company, where applicable, as he/she/they may consider necessary, desirable or expedient to complete, implement and give effect to any and all of the foregoing arrangements for the Share Consolidation. | 5,396,959,585<br>(99.99996%) | 2,000<br>(0.00004%) |

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution.

## SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled as at the date of this announcement and the Share Consolidation will become effective on Monday, 5 March 2018. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from pink to light blue.

The Share Consolidation may lead to adjustments to (i) the conversion price and the number of Shares falling to be issued upon the exercise of the conversion right attaching to the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds; and (ii) the exercise price of the Options and the number of Shares comprised therein in accordance with the terms and conditions of the share option scheme(s) of the Company and the Listing Rules. The Company will instruct its auditors or an independent financial adviser to confirm the adjustments and make further announcement(s) in respect of such adjustments as and when appropriate.

#### **CHANGE IN BOARD LOT SIZE**

Upon the Share Consolidation becoming effective, the Change in Board Lot Size will also become effective. The board lot size of the Shares for trading on the Main Board will be changed from 4000 Existing Shares to 80 Consolidated Shares with effect from Monday, 5 March 2018.

By order of the Board  
**Huajun Holdings Limited**  
**CHAN Wing Hang**  
*Company Secretary*

Hong Kong, 2 March 2018

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Mr. Wu Jiwei, Ms. Zhang Ye, Mr. Guo Song and Mr. He Shufen as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*