



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huajun Holdings Limited

Date Submitted 1 February 2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>0377</u> Description : <u>HUAJUN HOLD</u>			
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding month	<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
Increase/(decrease)	<u>0</u>		<u>0.00</u>
Balance at close of the month	<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>    N/A    </u>	Description :	<u>    N/A    </u>
		No. of preference shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

## 3. Other Classes of Shares

Stock code :	<u>    N/A    </u>	Description :	<u>    N/A    </u>
		No. of other classes of shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

Total authorised share capital at the end of the month (*HK\$*) :**\$400,000,000.00**



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
<b>2. N/A</b>						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
<b>3. N/A</b>						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
<b>4. N/A</b>						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Issue of Convertible Bonds under General Mandate on 8 June 2016</b>						
Stock code (if listed)	HKD	200,000,000	0	200,000,000	0	256,410,256
Class of shares issuable (Note 1)						
Subscription price		Ordinary HK\$ 0.78 per share				
EGM approval date (if applicable) (dd/mm/yyyy)						
<b>2. Issue of Convertible Bonds under General Mandate on 8 July 2016</b>						
Stock code (if listed)	HKD	100,000,000	0	100,000,000	0	128,205,128
Class of shares issuable (Note 1)						
Subscription price		Ordinary HK\$ 0.78 per share				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>3 Issue of Convertible Bonds under General Mandate on 26 October 2017</b>						
Stock code (if listed)	HKD	350,000,000	0	350,000,000	0	411,764,705
Class of shares issuable (Note 1)						
Subscription price		Ordinary HK\$ 0.85 per share				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>4. Issue of Convertible Bonds under General Mandate on 7 December 2017</b>						
Stock code (if listed)	HKD	30,000,000	0	30,000,000	0	88,235,294
Class of shares issuable (Note 1)						
Subscription price		Ordinary HK\$ 0.34 per share				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>5 Issue of Convertible Bonds under General Mandate on 13 December 2017</b> Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HKD	218,000,000	0	218,000,000	0	641,176,470
				Total C. (Ordinary shares (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
2. <b>N/A</b>		
3. <b>N/A</b>		
( / / ) shares <i>(Note 1)</i>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
2.	Open offer	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
3.	Placing	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> <u>      N/A      </u>  Cancellation date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> <u>      N/A      </u>  Redemption date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u> <u>N/A</u>
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____      _____
		Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	_____ _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

