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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**POLL RESULTS OF THE
SPECIAL GENERAL MEETING
HELD AT 3:00 P.M. ON WEDNESDAY, 20 DECEMBER 2017**

The Board is pleased to announce that each of the resolutions as set out in the SGM Notice dated 29 November 2017 was duly passed as an ordinary resolution by the Shareholders attending and voting by way of poll at the SGM held on Wednesday, 20 December 2017.

Reference is made to the circular (the “**Circular**”) of Huajun Holdings Limited (the “**Company**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 29 November 2017. Unless otherwise specified, terms defined in the Circular shall have the same meanings when used in this announcement.

* *For identification purpose only*

POLL RESULTS OF THE SGM

The board of directors of the Company (the “**Board**”) is pleased to announce that at the SGM held on 20 December 2017, each of the proposed resolutions (the “**Resolutions**”) as set out in the SGM Notice was duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll as an ordinary resolution (with more than 50% of the votes cast in favour of each of the Resolutions). The poll results of the SGM are as follows:

Ordinary Resolutions ^(Note 1)		Number of votes (Approximate %) ^(Note 2)	
		For	Against
1.	the equity transfer agreement dated 23 May 2017 (“ LYC Equity Transfer Agreement ”) (a copy of which is marked “A” and produced to the SGM and signed by the Chairman of the SGM for identification purposes) and entered into between 華君工業裝備（營口）有限公司 (Huajun Industrial Equipment (Yingkou) Limited) (“ LYC Vendor ”), a company established in the PRC with limited liability and an indirect wholly-owned subsidiary of the Company and Liaoning Huajun Equipment Manufacturing Limited (遼寧華君裝備製造有限公司) (“ Purchaser ”), a company established in the PRC with limited liability and a direct wholly-owned subsidiary of Huajun Holdings Group Limited (華君控股集團有限公司), pursuant to which the LYC Vendor has agreed to sell, and the Purchaser has agreed to purchase, 49% equity interests in 遼寧銀珠化紡集團有限公司 (Liaoning Yinzhu Chemtex Group Co. Limited), a company established in the PRC with limited Liability, for a consideration of RMB75,000,000, are hereby approved, confirmed and ratified;	602,452,243 (100%)	0 (0%)
2.	the execution, delivery and performance by the Company of the LYC Equity Transfer Agreement be and are hereby approved, confirmed and ratified;	602,452,243 (100%)	0 (0%)

Ordinary Resolutions <i>(Note 1)</i>		Number of votes <i>(Approximate %)</i> <i>(Note 2)</i>	
		For	Against
3.	the equity transfer agreement dated 23 May 2017 (the “ ZLM Equity Transfer Agreement ”) (a copy of which is marked “B” and produced to the SGM and signed by the Chairman of the SGM for identification purposes) and entered into between Huajun Industrial Equipment Group Limited (華君工業裝備集團有限公司) (“ ZLM Vendor ”), a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company and the Purchaser, pursuant to which the ZLM Vendor has agreed to sell, and the Purchaser has agreed to purchase, the entire equity interests in 浙江臨海機械有限公司 (Zhejiang Linhai Machinery Limited), a company established in the PRC with limited liability, for a consideration of RMB190,000,000, are hereby approved, confirmed and ratified;	602,452,243 (100%)	0 (0%)
4.	the execution, delivery and performance by the Company of the ZLM Equity Transfer Agreement be and are hereby approved, confirmed and ratified;	602,452,243 (100%)	0 (0%)
5.	any Director be and is hereby authorised to do all such acts and things, including but not limited to, to the execution of all such documents under seal where applicable, as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the LYC Equity Transfer Agreement and the ZLM Equity Transfer Agreement (collectively, the “ Equity Transfer Agreements ”) and the transactions contemplated thereunder, including but not limited to, the exercise or enforcement of any of the Company’s rights under the Equity Transfer Agreements and to make and agree to such variations of the terms of the Equity Transfer Agreements as he/she may consider to be appropriate and in the interest of the Company.	602,452,243 (100%)	0 (0%)

Notes:

1. The full text of the Resolutions are set out in the SGM Notice.
2. The number of votes and percentage are based on the total number of Shares held by the Shareholders who voted at the SGM in person or by proxy or corporate representative.

As at the date of the SGM,

- (1) the total number of issued Shares was 6,066,920,085 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions;
- (2) none of the Shareholders was entitled to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules;
- (3) Mr. Meng and his associates (as defined under the Listing Rules) were required to abstain and have so abstained from voting on the Resolutions at the SGM;
- (4) The Company's branch share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
Huajun Holdings Limited
CHAN Wing Hang
Company Secretary

Hong Kong, 20 December 2017

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Mr. Wu Jiwei, Ms. Zhang Ye, Mr. Guo Song and Mr. He Shufen as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.