



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huajun Holdings Limited

Date Submitted 30 June 2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>0377</u> Description : <u>HUAJUN HOLD</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                           | <u>40,000,000,000</u>     | <u>\$0.01</u>                    | <u>\$400,000,000.00</u>                         |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0.00</u>                                     |
| Balance at close of the month                                 | <u>40,000,000,000</u>     | <u>\$0.01</u>                    | <u>\$400,000,000.00</u>                         |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>          |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                           | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                 | _____                     | _____                            | _____   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>6,066,920,085</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>N/A</b>             | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>6,066,920,085</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <b>1. Share Option</b>   |                           |            |                            |            |  |   |
| <u>Scheme adopted by the shareholder on 22 May 2015</u>  |                           |            |                            |            |  |   |
| <u>Exercise Price:</u>   |                           |            |                            |            |  |   |
| <u>HK\$ 1.00 Ordinary Shares</u>   | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b>                 | <b>Nil</b> | <b>Nil</b>   | <b>50,373,981</b>   |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <b>2. Share Option</b>   |                           |            |                            |            |  |   |
| <u>Scheme</u>  |                           |            |                            |            |  |   |
| <u>Exercise Price</u>  |                           |            |                            |            |  |   |
| <u>HK\$2.00 Ordinary Shares</u>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b>                 | <b>Nil</b> | <b>Nil</b>   | <b>165,967,608</b>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <b>3. Share Option</b>   |                           |            |                            |            |  |   |
| <u>Scheme adopted by the shareholder on 16 Mar 2017</u>  |                           |            |                            |            |  |   |
| <u>Exercise Price:</u>   |                           |            |                            |            |  |   |
| <u>HK\$0.78 Ordinary Shares</u>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b>                 | <b>Nil</b> | <b>Nil</b>   | <b>363,858,274</b>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <b>N/A</b>   |   |
|  |                           |            | (Preference shares)        |            | <b>N/A</b>   |   |
|  |                           |            | (Other class)              |            | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |            | <b>Nil</b>                 |            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>2. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>3. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>4. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Preference shares)                       | <u>N/A</u>   |  |
|  |                                 |   |                                  | (Other class)                             | <u>N/A</u>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
|  |                                |                                    |                            |                              |  |   |
| <b>1. Issue of Convertible</b>                 |                                |                                    |                            |                              |  |   |
| <u>Bonds under General</u>                     |                                |                                    |                            |                              |  |   |
| <u>Mandate on</u>                              |                                |                                    |                            |                              |  |   |
| 8 June 2016                                    | HKD                            | 200,000,000                        | 0                          | 200,000,000                  | 0  | 256,410,256   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          |                                    |                            |                              |  |   |
| <b>2. Issue of Convertible</b>                 |                                |                                    |                            |                              |  |   |
| <u>Bonds under General</u>                     |                                |                                    |                            |                              |  |   |
| <u>Mandate on</u>                              |                                |                                    |                            |                              |  |   |
| 8 July 2016                                    | HKD                            | 100,000,000                        | 0                          | 100,000,000                  | 0  | 128,205,128   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          |                                    |                            |                              |  |   |
| <b>3 N/A</b>                                   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          |                                    |                            |                              |  |   |
| <b>4 N/A</b>                                   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares)   | <u>N/A</u>  |
|  |                                |                                    |                            |                              | (Preference shares)  | <u>N/A</u>  |
|  |                                |                                    |                            |                              | (Other class)  | <u>N/A</u>  |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> <u>      N/A      </u><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> <u>      N/A      </u><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |

For Main Board and GEM listed issuers

| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____      _____  |
|                            |                                 | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>  | _____<br>_____<br>_____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

