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## **HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF ALL ISSUED SHARE CAPITAL OF HUA TAI JUN AN INTERNATIONAL DEVELOPMENT LIMITED**

Reference is made to the circular (the “**Circular**”) of Huajun Holdings Limited (the “**Company**”) dated 28 February 2017 in relation to the acquisition in relation to all issued share capital of Hua Tai Jun An International Development Limited (華泰君安國際發展有限公司), pursuant to the terms and conditions of the Sale and Purchase Agreement. Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the Conditions set out in the Circular have been fulfilled and the Acquisition has been completed on 30 March 2016. Particularly in relation to the Condition (g),

- (i) the mortgage/pledge of the properties of Dalian Taiyuan, as listed as property no.1 in the valuation report (the “**Valuation Report**”), Appendix VI of the Circular has been released by the mortgagee/pledgee bank prior to the Completion. The underlying credit line was partly used by the Vendor’s PRC Group, which was fully terminated prior to the Completion. The remaining underlying credit line was given to Dalian Taiyuan, which is originally secured by the said properties of Dalian Taiyuan and now has been replaced by the security of the cash deposit of Dalian Taiyuan prior to the Completion.

\* *For identification purposes only*

- (ii) the mortgage/pledge of the properties of Dalian Haitong, as listed as property no.2 in the Valuation Report is continued and the underlying credit line originally used by the the Vendor's PRC Group has been terminated and the relevant credit line is available to Dalian Haitong, which has not yet been utilised as of the Completion.

Upon the Completion, the Target Group will become the indirectly wholly-owned subsidiaries of the Company and their financial results will be consolidated into the financial results of the Group.

By Order of the Board  
**Huajun Holdings Limited**  
**Wu Jiwei**

*Chief Executive Officer and Executive Director*

Hong Kong, 30 March 2017

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*