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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

VOLUNTARY ANNOUNCEMENT ISSUANCE OF CORPORATE BONDS

This is a voluntary announcement made by Huajun Holdings Limited (the “**Company**”) in relation to the issuance of HK\$77,300,000 6% unlisted corporate bonds due 2019 by the Company (the “**Corporate Bonds**”).

ISSUANCE OF CORPORATE BONDS

The board of directors of the Company (the “**Board**”) is pleased to announce that on 7 March 2017, pursuant to a placing agreement signed between the Company and PC Securities Limited dated 28 November 2016 (the “**Placing Agreement**”), the Company successfully issued the Corporate Bonds in the aggregate principal amount of HK\$77,300,000. The net proceeds from the issuance of the Corporate Bonds will be used for future business development and general working capital.

* *For identification purpose only*

PRINCIPAL TERMS OF THE CORPORATE BONDS

1. Issuer: The Company
2. Principal Amount: HK\$77,300,000
3. Maturity Date: The date falling 30 months following the date of issue of the Corporate Bonds.
4. Interest: The Corporate Bonds will bear interest at the rate of 6% per annum, payable semi-annually in arrear.
5. Status: The Corporate Bonds constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank pari passu and without any preference among themselves.
6. Redemption: Unless previously redeemed or purchased and cancelled in accordance with the terms and conditions of the Corporate Bonds, the Corporate Bonds shall be redeemed in full at 100% of their principal amount on their maturity date.

By Order of the Board
Huajun Holdings Limited
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 7 March 2017

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.