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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**COMPLETION OF DISCLOSEABLE TRANSACTION –
ACQUISITION OF 100% EQUITY INTERESTS IN
YINGKOU KUNLUN REAL ESTATE COMPANY LIMITED**

Reference is made to the announcement of Huajun Holdings Limited (the “Company”) dated 22 March 2016 in relation to the acquisition of Target Equity Interests and assignment of the Loan (the “Announcement”). Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

CONSIDERATION

Due to the amount of Loan has decreased from RMB240,000,000 to RMB190,000,000, the Consideration was reduced from RMB250,000,000 to RMB200,000,000 accordingly.

Save for the above, there has been no change to the terms of the Sale and Purchase Agreement.

COMPLETION OF THE ACQUISITION

The Board hereby announces that all the conditions to Completion set out in the Announcement have been fulfilled and the Acquisition has been completed on 13 December 2016.

* *For identification purposes only*

Upon the Completion, the Target Company will become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the consolidated financial statements of the Company.

By order of the Board
Huajun Holdings Limited
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 13 December 2016

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.