



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huajun Holdings Limited

Date Submitted 3 October 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code :	<u>0377</u>	Description :	<u>HUAJUN HOLD</u>	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
Increase/(decrease)		<u>0</u>		<u>0.00</u>
Balance at close of the month		<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>6,066,920,085</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Increase/ (decrease) during the month	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Balance at close of the month	<b>6,066,920,085</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 28/09/2007 Exercise Price: HK\$ 1.00 Ordinary Shares (Note 1)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>50,373,981</b>
2. Share Option Scheme adopted on 28/09/2007 Exercise Price: HK\$ 2.00 Ordinary Shares (Note 1)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>165,967,608</b>
3. N/A   ( / / ) shares (Note 1)						
			Total A. (Ordinary shares) (Preference shares) (Other class)		<b>N/A</b> <b>N/A</b> <b>N/A</b>	
Total funds raised during the month from exercise of options (HK\$)			<b>Nil</b>			

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>2. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>3. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>4. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Issue of Convertible</b>						
<u>Bonds under General</u>						
<u>Mandate on</u>						
8 June 2016	HKD	200,000,000	0	200,000,000	0	256,410,256
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____ Ordinary _____					
Subscription price	_____ HK\$ 0.78 per share _____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____					
<b>2. Issue of Convertible</b>						
<u>Bonds under General</u>						
<u>Mandate on</u>						
8 July 2016	HKD	100,000,000	0	100,000,000	0	128,205,128
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____ Ordinary _____					
Subscription price	_____ HK\$ 0.78 per share _____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____ ( / / ) _____					
<b>3 N/A</b>						
_____						
_____						
_____						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____ ( / / ) _____					
<b>4 N/A</b>						
_____						
_____						
_____						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____ ( / / ) _____					
					Total C. (Ordinary shares)	<u>N/A</u>
					(Preference shares)	<u>N/A</u>
					(Other class)	<u>N/A</u>



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
4.	Bonus issue		Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>

## For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> <u>      N/A      </u>  Cancellation date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> <u>      N/A      </u>  Redemption date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>      N/A      </u>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>



