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## **HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

### **VOLUNTARY ANNOUNCEMENT ISSUANCE OF CORPORATE BONDS**

This is a voluntary announcement made by Huajun Holdings Limited (the “**Company**”) in relation to the issuance of HK\$157,100,000 6% unlisted corporate bonds due 2019 by the Company (the “**Corporate Bonds**”).

#### **ISSUANCE OF CORPORATE BONDS**

The board of directors of the Company (the “**Board**”) is pleased to announce that on 12 September 2016, pursuant to a placing agreement signed between the Company and PC Securities Limited dated 17 August 2016 (and supplemented by a supplemental placing agreement dated 5 September 2016) (the “**Placing Agreement**”), the Company successfully issued the Corporate Bonds in the aggregate principal amount of HK\$157,100,000. The net proceeds from the issuance of the Corporate Bonds will be used for future business development and general working capital.

\* *For identification purpose only*

## PRINCIPAL TERMS OF THE CORPORATE BONDS

1. Issuer: The Company
2. Principal Amount: HK\$157,100,000
3. Maturity Date: The date falling 30 months following the date of issue of the Corporate Bonds.
4. Interest: The Corporate Bonds will bear interest at the rate of 6% per annum, payable semi-annually in arrear.
5. Status: The Corporate Bonds constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank pari passu and without any preference among themselves.
6. Redemption: Unless previously redeemed or purchased and cancelled in accordance with the terms and conditions of the Corporate Bonds, the Corporate Bonds shall be redeemed in full at 100% of their principal amount on their maturity date.

By Order of the Board  
**Huajun Holdings Limited**  
**Meng Guang Bao**  
*Chairman and Executive Director*

Hong Kong, 12 September 2016

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*