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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**COMPLETION OF
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



結好證券有限公司
GET NICE SECURITIES LIMITED

The Board announces that all conditions of the GM Placing have been fulfilled and the completion of the GM Placing took place on 28 July 2016. A total of 397,900,000 GM Placing Shares have been successfully placed by the Placing Agent to not less than six GM Places at the GM Placing Price of HK\$0.78 per GM Placing Share pursuant to the terms and conditions of the GM Placing Agreement.

Reference is made to the announcement of Huajun Holdings Limited (the “**Company**”) dated 8 July 2016 in respect of the GM Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

* *For identification purpose only*

COMPLETION OF THE GM PLACING

The Board announces that all conditions of the GM Placing have been fulfilled and the completion of the GM Placing took place on 28 July 2016. A total of 397,900,000 GM Placing Shares have been successfully placed by the Placing Agent to not less than six independent GM Placees at the GM Placing Price of HK\$0.78 per GM Placing Share pursuant to the terms and conditions of the GM Placing Agreement.

To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, the GM Placees and their ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons. None of the GM Placees becomes a substantial Shareholder (as defined under the Listing Rules) upon completion of the GM Placing.

The net proceeds from the GM Placing, after deducting relevant expenses incurred in relation to the GM Placing, amount to approximately HK\$302 million which is presently expected to be used as to (i) approximately HK\$50 million for increase in the registered capital and working capital of the Company's fund management subsidiaries in China and overseas; (ii) approximately HK\$20 million for a potential acquisition of a company which is a licensed corporation to carry on business in type 1, type 4 and type 9 regulated activities under the SFO; (iii) approximately HK\$120 million for increase in the registered capital and working capital of the Company's fuels and chemicals logistic company in Shanghai; (iv) approximately HK\$60 million for a potential project of the Company's finance lease business; and (v) approximately HK\$52 million for the general working capital of the Company.

SHAREHOLDING STRUCTURE OF THE COMPANY

The 397,900,000 GM Placing Shares represent approximately (i) 7.02% of the issued share capital of the Company immediately before completion of the GM Placing and (ii) approximately 6.56% of the issued share capital of the Company as enlarged by the allotment and issue of the GM Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the GM Placing:

	Immediately before completion of the GM placing		Immediately after completion of the GM Placing	
	<i>No. of Shares</i>	<i>Approximately</i> %	<i>No. of Shares</i>	<i>Approximately</i> %
Substantial Shareholders				
HIL (<i>note 1</i>)	3,980,082,214	70.21	3,980,082,214	65.60
Mr. Meng	<u>60,430,371</u>	<u>1.06</u>	<u>60,430,371</u>	<u>1.00</u>
Sub Total	<u>4,040,512,585</u>	<u>71.27</u>	<u>4,040,512,585</u>	<u>66.60</u>
Mr. Wu Jiwei (<i>note 2</i>)	133,264,500	2.35	133,264,500	2.20
Public Shareholders				
GM Places	0	0.00	397,900,000	6.56
Other Shareholders	<u>1,495,243,000</u>	<u>26.38</u>	<u>1,495,243,000</u>	<u>24.64</u>
Total	<u>5,669,020,085</u>	<u>100.00</u>	<u>6,066,920,085</u>	<u>100.00</u>

Notes:

- 3,980,082,214 Shares are held in the name of HIL. The entire issued share capital of HIL is beneficially owned by Huajun Holdings Group Limited which in turn is wholly owned by Huajun (International) Development Limited. The entire issued share capital of Huajun (International) Development Limited is beneficially owned by Hua Jun Holding Group Co. Ltd* (華君控股集團有限公司). Mr. Meng and Madam Bao Le, spouse of Mr. Meng, held 97.5% and 2.5% respectively in Hua Jun Holding Group Co. Ltd* (華君控股集團有限公司).
- 133,264,500 Shares are beneficially owned by Forest Tree Limited, which in turn is wholly-owned by Mr. Wu Jiwei, an executive Director.

By Order of the Board of
Huajun Holdings Limited
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 28 July 2016

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As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.