

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 377)**

**COMPLETION OF  
THE ISSUE OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcement of Huajun Holdings Limited (the “**Company**”) dated 5 July 2016 (the “**Announcement**”) in relation to the proposed issuance of Convertible Bonds under General Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent under the Subscription Agreement were fulfilled and the completion took place on 8 July 2016. The Convertible Bonds in an aggregate principal amount of HK\$100 million were issued to Subscriber in accordance with the terms of the Subscription Agreement.

Assuming there is no change in the existing shareholding of the Company and no adjustment to the Conversion Price, a total of 128,205,128 Conversion Shares will be allotted and issued to the Subscriber, representing approximately 2.26% of the issued capital of the Company as at the date of this announcement and approximately 2.21% of the issued share capital of the Company as enlarged by the issue and allotment of the Conversion Shares, assuming all the Conversion Shares have been issued prior to the completion of the Placing and the CCBI Conversion Shares.

By Order of the Board

**Wu Jiwei**

*Chief Executive Officer and Executive Director*

Hong Kong, 8 July 2016

\* *For identification purpose only*

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*