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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 377)

**COMPLETION OF
THE ISSUE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to the two announcements of Huajun Holdings Limited (the “**Company**”) dated 30 May 2016 (the “**Announcement**”) and 31 May 2016 in relation to the proposed issuance of Convertible Bonds under General Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent under the Subscription Agreement were fulfilled and the completion took place on 8 June 2016. The Convertible Bonds in an aggregate principal amount of HK\$200 million were issued to CCBI in accordance with the terms of the Subscription Agreement.

* *For identification purpose only*

Assuming there is no change in the existing shareholding of the Company and no adjustment to the Conversion Price, a total of 256,410,256 Conversion Shares will be allotted and issued upon all conversion rights attaching to the Convertible Bonds have been exercised prior to the completion of the Placing, representing approximately 4.52% of the issued share capital of the Company as at the date of this announcement, and approximately 4.33% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares at the Conversion Price and prior to the completion of the Placing.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 8 June 2016

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.