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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

VOLUNTARY ANNOUNCEMENT – ISSUANCE OF CORPORATE BONDS

This is a voluntary announcement made by Huajun Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the issuance of unlisted corporate bonds by the Company (the “**Corporate Bonds**”).

ISSUANCE OF CORPORATE BONDS

The board of directors (the “**Directors**”) of the Company (the “**Board**”) is pleased to announce that the Company has appointed agents (the “**Agents**”) to procure or refer independent private investors to subscribe for the Corporate Bonds (the “**Subscription**”). The Company intends to issue Corporate Bonds in an aggregate principal amount of up to HK\$200 million bearing interest rate from 6% to 6.5% per annum with maturity ranging from 24 months to 90 months from the date of issue.

As at the date of this announcement, the Company has not issued any Corporate Bonds yet.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquires, each of the Agents and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company will not issue Corporate Bonds to its connected persons (as defined under the Listing Rules).

* *For identification purpose only*

SUBSCRIPTION AGREEMENT

Each investor (“**Subscriber**”) shall separately enter into a subscription agreement with the Company for the subscription of the Corporate Bonds (“**Subscription Agreement**”).

REASONS FOR THE ISSUANCE OF CORPORATE BONDS AND USE OF PROCEEDS

The Group is principally engaged in (a) sale and manufacturing of high quality multi-colour packaging products, carton boxes, books, brochures and other paper products; (b) provision of finance; (c) securities investments; (d) property development and investments; (e) financial leasing; (f) trading and logistics; (g) medical management; and (h) industrial equipment. Assuming the Corporate Bonds are issued in full, the maximum gross proceeds from the Subscription will be up to HK\$200 million. The net proceeds from the Subscription will be utilised as general working capital of the Group and to finance any potential investment opportunities of the Group that may arise from time to time.

In addition, the Subscription will not result in any dilution on the shareholding of the existing shareholders of the Company.

In view of the above, the Directors are of the view that the Subscription provides a good opportunity to strengthen the Company’s financial position and is in the interests of the Company and its shareholders as a whole.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 19 April 2016

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.