



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huajun Holdings Limited

Date Submitted 1 April 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0377</u> Description : <u>HUAJUN HOLD</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
Increase/(decrease)	<u>0</u>		<u>0.00</u>
Balance at close of the month	<u>40,000,000,000</u>	<u>\$0.01</u>	<u>\$400,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>3,939,020,085</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>1,730,000,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>5,669,020,085</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option</u>						
<u>Scheme adopted on</u>						
<u>28/09/2007</u>						
<u>Exercise Price:</u>						
<u>HK\$ 1.00</u>						
	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>50,373,981</u>
<i>(Note 1)</i>						
<u>2. Share Option</u>						
<u>Scheme adopted on</u>						
<u>28/09/2007</u>						
<u>Exercise Price:</u>						
<u>HK\$ 2.00</u>						
	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>165,967,608</u>
<i>(Note 1)</i>						
<u>3. N/A</u>						
<u>(/ /)</u>						
<u>shares</u>						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (HK\$)				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of Convertible Bonds under Specific Mandate	HK\$		1,330,000,000	1,330,000,000		
Stock code (if listed)	0377					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$ 1.00					
EGM approval date (if applicable) (dd/mm/yyyy)	30 March 2016					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)	1,330,000,000		
			(Preference shares)	N/A		
			(Other class)	N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. <u>On 17/06/2015, the Purchaser, an indirect wholly-owned subsidiary of the Company, entered into the Sale and Purchase Agreement with the Vendor (Lijiang Tianan Forestry Development Co., Ltd)*麗江天安林業開發有限公司, pursuant to which the Purchaser has conditionally agreed to acquire and the Vendor has conditionally agreed to sell the Target Equity Interest, at a total consideration of RMB160 million (equivalent to approximately HK\$200 million), RMB80 million (equivalent to approximately HK\$100 million) of which will be paid in cash and the remaining of the Consideration being RMB80 million (equivalent to approximately HK\$100 million) will be settled by the allotment and issuance of the Consideration Shares at the Issue Price of HK\$1.40 each and payment of HK\$0.60 in cash.</u> <u>(For more details, please refer to the Company's announcement dated 17/06/2015 and the Company's circular dated 31/08/2015)</u> SGM approval date: 16/09/2015 Class of share: Ordinary shares(<i>Note 1</i>)</p>	Nil	71,428,571
<p>2. <u>On 7/10/2015, the Purchaser an indirect wholly-owned subsidiary Of the Company, entered into the Sale and Purchase Agreement With the Vendor (Dalian Hydraulic Machinery Co., Ltd)* 大連液力機械有限公司, pursuant to which the Purchaser has Conditionally agreed to acquire the Vendor has conditionally agreed to sell the Target Equity Interest at the Consideration of RMB 750 million (equivalent to HK\$915 million) HK\$315 million of which will be paid in cash and the remaining HK\$ 600 million will be settled by the allotment and issuance of the Consideration Shares at HK\$1.50 each</u> <u>(For more details, please refer to the Company's announcement Dated 7/10/2015 and the Company's circular dated 1/2/2016)</u> SGM approval date: 23/2/2016 Class of share : Ordinary shares (<i>Note 1</i>)</p>	400,000,000	Nil
<p>3. N/A</p> <p style="text-align: right;">(/ /) shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D. (Ordinary shares) (Preference shares) (Other class)</p>	400,000,000 N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>
2.	Open offer	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>
3.	Placing	At price : HKD _____	Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	<p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		<p>Class of shares repurchased (Note 1) <u>N/A</u></p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		<p>Class of shares redeemed (Note 1) <u>N/A</u></p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency	<p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable (Note 1)		N/A		
	Issue and allotment date : (dd/mm/yyyy)		(/ /)		
	SGM approval date: (dd/mm/yyyy)		(/ /)	N/A	N/A
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1)		N/A	
		Issue and allotment date : (dd/mm/yyyy)		(/ /)	
		EGM approval date: (dd/mm/yyyy)		(/ /)	
Total E. (Ordinary shares)				0	
(Preference shares)				N/A	
(Other class)				N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,730,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

