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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**COMPLETION OF CONNECTED TRANSACTION
IN RELATION TO THE ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

The Board is pleased to announce that all conditions precedent under the Subscription Agreement were fulfilled and the completion took place on 31 March 2016. The Convertible Bonds in an aggregate principal amount of HK\$1,330,000,000 were issued to the Subscriber in accordance with the terms of the Subscription Agreement.

Reference is made to the two announcements of Huajun Holdings Limited (the “**Company**”) dated 20 January 2016 and 9 March 2016 respectively and the circular of the Company dated 10 March 2016 (the “**Circular**”). Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent under the Subscription Agreement were fulfilled and the completion took place on 31 March 2016. The Convertible Bonds in an aggregate principal amount of HK\$1,330,000,000 were issued to the Subscriber in accordance with the terms of the Subscription Agreement.

* *For identification purposes only*

Assuming there is no change in the existing shareholding of the Company and no adjustment to the Conversion Price, a total of 1,330,000,000 Conversion Shares will be allotted and issued upon full conversion of the Convertible Bonds at the Conversion Price, representing approximately 30.65% of the issued share capital of the Company as at the date of this announcement, and approximately 23.46% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares at the Conversion Price.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 31 March 2016

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.