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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**CONNECTED TRANSACTION
SUPPLEMENTAL AGREEMENT TO
THE SUBSCRIPTION AGREEMENT
FOR THE ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

Reference is made to the announcement made by Huajun Holdings Limited (the “**Company**”) dated 20 January 2016 (the “**Announcement**”) in relation to the proposed issue of Convertible Bonds under Specific Mandate. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Pursuant to the Subscription Agreement, the Conditions shall be fulfilled on or before 30 September 2016. The Board announces that on 9 March 2016 (after trading hours), the Company and the Subscriber have entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Subscription Agreement, pursuant to which the Company and the Subscriber agreed to change the deadline of fulfillment of the Conditions to be 30 April 2016. Save as stated above, all the provisions of the Subscription Agreement remain unchanged.

* *For identification purposes only*

Shareholders and potential investors should note that completion of the Subscription is subject to fulfillment of the Conditions under the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 9 March 2016

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.