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**HUAJUN HOLDINGS LIMITED**

**華君控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 377)**

**DELAY IN DESPATCH OF CIRCULAR RELATING TO  
CONNECTED TRANSACTION  
ISSUE OF CONVERTIBLE BONDS  
UNDER SPECIFIC MANDATE**

Reference is made to the announcement made by Huajun Holdings Limited (the “**Company**”) dated 20 January 2016 (the “**Announcement**”) in relation to the proposed issue of Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Pursuant to the Announcement, a circular (the “**Circular**”) will be despatched by the Company to the Shareholders on or before 29 February 2016, containing, amongst other things, details of the Subscription, the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Proposed Issue, the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription together with notice of the SGM. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed to on or before 30 April 2016.

By Order of the Board

**Wu Jiwei**

*Chief Executive Officer and Executive Director*

Hong Kong, 26 February 2016

*\*For identification purposes only*

*As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*