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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 377)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR AND CONNECTED TRANSACTION IN RESPECT OF THE ACQUISITION OF LIAONING BAO HUA PROPERTIES DEVELOPMENT CO., LTD.*

Reference is made to the announcements dated 7 October 2015 and 30 November 2015 (the “**Announcements**”) of Huajun Holdings Limited (the “**Company**”) in relation to the acquisition of the entire equity interest in Liaoning Bao Hua Properties Development Co., Ltd.* (遼寧保華房地產開發有限公司). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

As stated in the announcement dated 30 November 2015 of the Company, a circular (the “**Circular**”) will be despatched by the Company to the Shareholders on or before 31 December 2015, containing, amongst other things, further information on the Acquisition, details of the Specific Mandate, the recommendation of the Independent Board Committee in respect of the Acquisition, the advice of the Independent Financial Adviser regarding the terms of the Sale and Purchase Agreement and other information as required under the Listing Rules together with a notice of the SGM and a form of proxy. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed to on or before 30 June 2016.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 30 December 2015

**For identification purposes only*

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.