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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

VOLUNTARY ANNOUNCEMENT IN RELATION TO APPROVAL OF COMMENCING BUSINESS OF FINANCIAL ASSETS EXCHANGE

Huajun Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that an associate of the Group, Liaoning Bei Fang Financial Assets Exchange Co., Ltd* (遼寧北方金融資產交易中心有限公司) (the “that Company”) had obtained the approval of commencing business from the financial office of the Liaoning Provincial People’s Government * (遼寧省人民政府金融工作辦公室). That Company is principally engaged in the transaction of earning products, bonds products, entrustment credit right products and logistics finance products. The first lot of trading products are: earning products, earnings of small loan products, earnings of trust scheme products, earnings of assets, management products, notes receivable and the entrustment credit rights.

The PRC government has recently encouraged financial innovation, financial asset transaction contains a tremendous development opportunities. The Group will seize opportunities for development, enrich business segments and increase cooperation resources to enhance the Group’s business and profit growth.

By Order of the Board

Meng Guang Bao

Chairman and Executive Director

Hong Kong, 30 November 2015

**For identification purposes only*

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

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