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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

PROFIT WARNING

This announcement is made by Huajun Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of the Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the information currently available to the management of the Company and the preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 September 2015 (the “Management Accounts”), the Group is expected to record a net loss for the six months ended 30 September 2015 as compared to the profit for the corresponding period in 2014. The expected net loss is mainly attributable to (i) the impairment of goodwill in connection with an investment in a subsidiary and (ii) the increase in finance costs due to increase in borrowings for investment and general working capital.

As the Company is still in the process of finalizing the Group’s interim results for the six months ended 30 September 2015 (the “Interim Results”), the information disclosed in this announcement is only based on the preliminary assessment by the Board according to the Management Accounts which have not been confirmed and reviewed by the Company’s auditors.

Shareholders and potential investors are advised to read carefully the Interim Results announcement of the Company which is expected to be published by the end of November 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

* *For identification purposes only*

By Order of the Board
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 13 November 2015

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.